

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

The US Market closed lower on Tuesday, as government bond yields continued their ascent ahead of key inflation and labor market data this week that could shape the Federal Reserve's interest rate path.

The Dow Jones Industrial Average down 0.72%, while the S&P 500 and Nasdaq Composite were down 0.83% and 0.96% respectively.

Other key markets ended higher. European stocks closed as follows: the FTSE100 (-0.45%), the Dax 30 (+0.10%), CAC 40 (-0.53%) and the STOXX (+0.30%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (-0.60%), HSI (-0.48%) and the Shanghai Composite (+0.18%).

The yield on the US 10 - year note was at 5.23%, while the 2 - year note was at 4.876%. Oil was up to \$88.92 per barrel, down 3.97%. The gold price was at US\$4210.50 per ounce, up 1.01%.

NZX & ASX

The S&P/ASX200 closed higher on Tuesday, up 0.34% to 8,709.30 points. The top performing stocks in this index were CODAN LIMITED. (+23.93%) and MEGAPORT LIMITED (+9.44%). The index has lost 0.55% in last five days.

The S&P/NZX 50 closed at 13683.63 points up 1.06%. Most sectors ended mixed. The 3 worst sectors were Energy (-1.48%), Consumer Staples (-0.63%), Utilities (-0.61%). The 3 best sectors were Consumer Discretionary (+0.30%), Health Care (-0.17%) and SmallCap (-0.45%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	8,886.60	35.90	▲	0.41%
S&P/ASX 200	8,709.30	29.60	▲	0.34%
ASX Small Ordinaries	3,345.20	33.20	▲	1.00%
S&P/ASX MIDCAP 50	11,215.90	109.50	▲	0.99%
S&P/ASX 20	5,037.10	11.30	▲	0.22%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	7,671.19	-12.50	▼	-0.16%
Dow Jones	51,350.99	-130.52	▼	-0.25%
Nasdaq	26,797.54	-22.84	▼	-0.09%
FTSE 100 derived	10,636.71	-48.17	▼	-0.45%
ASX All Ordinaries	8,886.60	35.90	▲	0.41%
Nikkei 225 derived	65,481.27	-396.35	▼	-0.60%
Hang Seng derived	24,523.57	-118.94	▼	-0.48%
Currencies (per NZ\$ 1.00)				
	Last	Change		
NZD/AUD	0.81	0.0011	▲	0.13%
NZD/USD	0.57	0.0002	▲	0.04%
NZD/CNY	3.80	0.0061	▲	0.16%
NZD/EUR	0.50	0.0009	▲	0.18%
NZD/CAD	0.80	0.0021	▲	0.26%
NZD/GBP	0.43	0.0000	▼	0.00%
NZD/JPY	89.15	0.0700	▲	0.08%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	2.25			
90-day Bank Bill	2.50			
5y Bank Bill	4.14			
10y Bank Bill	4.66			
Swap rate spread close (bps)	102.00			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	4,210.50	42.10	▲	1.01%
Silver	61.83	0.11	▲	0.19%
Crude Oil	88.92	-3.68	▼	-3.97%

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 E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669