

MORNING REPORT

As at 9.00 a.m. 15/09/2026

Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

The US market closed lower on Monday, weighed down by losses in Nvidia and other chipmakers after top executives in US artificial intelligence companies raised safety concerns and called for a slowdown in the development of AI.

The Dow Jones Industrial Average down 0.29%, while the S&P 500 and Nasdaq Composite were down 0.48% and 0.56% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.44%), the Dax 30 (-0.50%), CAC 40 (-0.76%) and the STOXX (-1.02%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(-0.81%), HSI (+0.45%) and the Shanghai Composite (-0.071%).

The yield on the US 10 - year note was at 4.998%, while the 2 - year note was at 4.668%. Oil was up to \$101.86 per barrel, up 1.81%. The gold price was at US\$4339.95 per ounce, down 1.56%.

NZX & ASX

The S&P/ASX200 closed lower on Monday, down 0.89% to 8,749.90 points. The top performing stocks in this index were CATALYST METALS LIMITED. (+6.11%) and LOVISA HOLDINGS LIMITED (+5.73%). The index has lost 2.90% in last five days.

The S&P/NZX 50 closed down 13560.69 points down 0.14%. Most sectors ended mixed. The 3 worst sectors were Financials (-1.99%), Communications Services (-0.68%), Industrials (-0.41%). The 3 best sectors were Materials (+3.32%), Energy (+1.78%) and Consumer Staples (+1.49%).

NZX Index			
Index	Last	Change	
S&P/NZX All Index	13,452.36	-62.94	▼ -0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲ 1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼ -0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼ -0.59%

ASX Index			
Index	Last	Change	
ASX All Ordinaries	8,923.90	3.70	▲ 0.04%
S&P/ASX 200	8,749.90	8.70	▲ 0.10%
ASX Small Ordinaries	3,347.10	-20.40	▼ -0.61%
S&P/ASX MIDCAP 50	11,234.40	-4.20	▼ -0.04%
S&P/ASX 20	5,039.80	12.80	▲ 0.25%

Foreign Markets Index			
	Last	Change	
S&P 500	7,619.96	-37.02	▼ -0.48%
Dow Jones	52,421.20	-152.09	▼ -0.29%
Nasdaq	26,186.41	-146.62	▼ -0.56%
FTSE 100	10,697.57	47.13	▲ 0.44%
ASX All Ordinaries	8,923.90	3.70	▲ 0.04%
Nikkei 225	63,492.99	-518.35	▼ -0.81%
Hang Seng	24,917.60	111.97	▲ 0.45%

Currencies (per NZ\$ 1.00)			
	Last	Change	
AUD	0.9167	0.0034	▲ 0.37%
USD	0.6469	0.0024	▼ 0.37%
CNY	4.366	0.0336	▼ 0.76%
EUR	0.5966	0.0003	▼ 0.05%
CAD	0.8657	0.0019	▲ 0.22%
GBP	0.524	0.0010	▲ 0.19%
JPY	84.4496	0.2957	▲ 0.35%

US 10 Year Treasury Yield	
US 10YR	4.33%

NZ Interest Rates	
	Last
NZ OCR	2.25
90-day Bank Bill	2.50
5y Bank Bill	4.14
10y Bank Bill	4.66
Swap rate spread close (bps)	102.00

Commodities Futures (Spot Price \$USD)			
	Last	Change	
Gold	4,339.95	-68.95	▼ -1.56%
Silver	63.76	-1.43	▼ -2.19%
Crude Oil	101.86	1.81	▲ 1.81%

Disclaimer: The above information is provided on a best endeavours basis and Equity Investment Advisers Ltd does not accept any liability under any circumstances for errors or omissions. Parties should recheck the information before using it in any decision-making process. Acknowledgements: Equity Investment Advisers (EIA) sincerely expresses its gratitude to the following sources for the contribution of valuable information in the production of EIA morning reports: Yahoo New Zealand, ANZ securities, ASX, Nikkei Indexes, NZX, NYSE, and NASDAQ.

Struggling to achieve good income yield? Click [here](#) for possible assistance.

Need help with precious metals? Click [here](#) www.equity.co.nz
 E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669