

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US market closed higher on Friday, as a robust jobs report raised the probability that the US Federal Reserve will increase its key interest rate at this month's monetary policy meeting.

The Dow Jones Industrial Average down 0.51%, while the S&P 500 and Nasdaq Composite were down 0.38% and 0.29% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.08%), the Dax 30 (-0.15%), CAC 40 (+0.33%) and the STOXX (+0.17%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+1.26%), HSI (+1.74%) and the Shanghai Composite (+0.066%).

The yield on the US 10 - year note was at 4.784%, while the 2 - year note was at 4.374%. Oil was up to \$92.70 per barrel, up 1.33%. The gold price was at US\$4452.00 per ounce, down 0.55%.

NZX & ASX

The S&P/ASX200 closed higher on Monday, up 5.00 to 9,010.90 points. The top performing stocks in this index were INGENIA COMMUNITIES GROUP. (+14.79%) and ELDERS LIMITED (+7.89%). The index has lost 0.72% in last five days.

The S&P/NZX 50 closed down 13942.83 points down 0.22%. Most sectors ended mixed. The 3 worst sectors were Materials (-3.08%), Health Care (-1.08%), Real Estate (-0.71%). The 3 best sectors were Consumer Staples (+1.64%), Energy (+0.85%) and Utilities (+0.91%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	9,196.00	-2.30	▼	-0.03%
S&P/ASX 200	9,005.90	-14.20	▼	-0.16%
ASX Small Ordinaries	3,471.60	30.80	▲	0.90%
S&P/ASX MIDCAP 50	11,743.50	54.20	▲	0.46%
S&P/ASX 20	5,158.40	-21.30	▼	-0.41%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	7,718.60	-29.11	▼	-0.38%
Dow Jones	53,414.25	-271.86	▼	-0.51%
Nasdaq	26,506.99	-77.07	▼	-0.29%
FTSE 100 derived	10,822.13	-8.96	▼	-0.08%
ASX All Ordinaries	9,196.00	-2.30	▼	-0.03%
Nikkei 225 derived	66,334.00	1,313.06	▲	2.02%
Hang Seng derived	25,413.12	-237.75	▼	-0.93%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	2.25			
90-day Bank Bill	2.50			
5y Bank Bill	4.14			
10y Bank Bill	4.66			
Swap rate spread close (bps)	102.00			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	4,452.00	-24.60	▼	-0.55%
Silver	66.82	0.07	▲	0.10%
Crude Oil	92.70	1.22	▲	1.33%

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