

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US market closed higher on Friday, with the S&P 500 closing at a record high to cap off a strong week of gains for the major indexes, after data showed the US economy unexpectedly shed jobs last month and dampened expectations.

The Dow Jones Industrial Average up 0.28%, while the S&P 500 and Nasdaq Composite were up 0.62% and 1.30% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.31%), the Dax 30 (+0.69%), CAC 40 (+0.17%) and the STOXX (+0.33%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (-0.12%), HSI (+0.54%) and the Shanghai Composite (+0.57%).

The yield on the US 10 - year note was at 4.649%, while the 2 - year note was at 4.199%. Oil was down to \$77.08 per barrel, down 0.27%. The gold price was at US\$4401.30 per ounce, up 2.37%.

NZX & ASX

The S&P/ASX200 closed higher on Friday, down 8.00 to 9,263.60 points. The bottom performing stocks in this index were 4DMEDICAL LIMITED. (-9.05%) and RESMED INC (-8.29%). The index has gained 3.19% in last five days.

The S&P/NZX 50 closed at 13824.13 points down 0.96%. Most sectors ended mixed. The 3 worst sectors were Industrials (-0.29%), Health Care (-0.25%), Energy (-0.22%). The 3 best sectors were Materials (+0.72%), Real Estate (-0.15%) and MidCap (-0.26%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	9,445.10	-6.90	▼	-0.07%
S&P/ASX 200	9,263.60	-8.00	▼	-0.09%
ASX Small Ordinaries	3,527.70	13.60	▲	0.39%
S&P/ASX MIDCAP 50	11,863.50	106.90	▲	0.91%
S&P/ASX 20	5,362.30	-28.50	▼	-0.53%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	7,757.64	47.68	▲	0.62%
Dow Jones	54,036.93	151.83	▲	0.28%
Nasdaq	26,690.62	342.26	▲	1.30%
FTSE 100 derived	10,901.09	33.20	▲	0.31%
ASX All Ordinaries	9,445.10	-6.90	▼	-0.07%
Nikkei 225 derived	65,606.71	-76.55	▼	-0.12%
Hang Seng derived	25,668.03	137.75	▲	0.54%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	2.25			
90-day Bank Bill	2.50			
5y Bank Bill	4.14			
10y Bank Bill	4.66			
Swap rate spread close (bps)	102.00			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	4,401.30	101.70	▲	2.37%
Silver	63.80	2.19	▲	3.56%
Crude Oil	77.08	-0.21	▼	-0.27%

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