

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US market closed higher on Wednesday on signs of progress for a peace deal with Iran, while the Nasdaq saw its first decline in five sessions as SpaceX and AMD stumbled following their quarterly earnings.

The Dow Jones Industrial Average up 0.49%, while the S&P 500 and Nasdaq Composite were down 0.17% and 0.83% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.08%), the Dax 30 (-0.29%), CAC 40 (+0.03%) and the STOXX (-0.15%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+3.66%), HSI (+0.24%) and the Shanghai Composite (-0.59%).

The yield on the US 10 - year note was at 4.615%, while the 2 - year note was at 4.185%. Oil was down to \$75.06 per barrel, down 0.94%. The gold price was at US\$4308.05 per ounce, up 3.75%.

NZX & ASX

The S&P/ASX200 closed higher on Wednesday, up 0.90% to 9,227.80 points. The top performing stocks in this index were NEUREN PHARMACEUTICALS LIMITED. (+16.28%) and 4DMEDICAL LIMITED(+9.77%). The index has gained 2.09% in last five days.

The S&P/NZX 50 closed at 13997.18 points up 0.67%. Most sectors ended mixed. The 3 worst sectors were Real Estate (-0.29%), Energy (-0.25%), Communications Services (-0.22%). The 3 best sectors were Materials (+0.84%), Industrials (+1.35%) and Health Care (+1.70%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	9,405.40	93.50	▲	1.00%
S&P/ASX 200	9,227.80	82.00	▲	0.90%
ASX Small Ordinaries	3,482.30	80.50	▲	2.37%
S&P/ASX MIDCAP 50	11,642.40	205.80	▲	1.80%
S&P/ASX 20	5,376.00	22.40	▲	0.42%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	7,723.42	-13.10	▼	-0.17%
Dow Jones	54,349.00	263.12	▲	0.49%
Nasdaq	26,363.44	-221.55	▼	-0.83%
FTSE 100 derived	10,888.30	8.92	▲	0.08%
ASX All Ordinaries	9,405.40	93.50	▲	1.00%
Nikkei 225 derived	66,300.44	2,342.91	▲	3.66%
Hang Seng derived	25,915.82	62.90	▲	0.24%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	2.25			
90-day Bank Bill	2.50			
5y Bank Bill	4.14			
10y Bank Bill	4.66			
Swap rate spread close (bps)	102.00			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	4,308.05	155.45	▲	3.74%
Silver	62.27	2.03	▲	3.37%
Crude Oil	75.06	-0.71	▼	-0.94%

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