

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

The US market closed lower on Wednesday, with chipmaker shares extending recent declines a with renewed tensions between the US and Iran adding to investors uncertainty.

The Dow Jones Industrial Average down 1.87%, while the S&P 500 and Nasdaq Composite were down 1.62% and 1.98% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.27%), the Dax 30 (-0.97%), CAC 40 (-0.51%) and the STOXX (-0.66%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.89%), HSI (-0.64%) and the Shanghai Composite (-0.42%).

The yield on the US 10 - year note was at 4.554%, while the 2 - year note was at 4.145%. Oil was down to \$88.71 per barrel, down 2.84%. The gold price was at US\$4284.85 per ounce, down 1.80%.

NZX & ASX

The S&P/ASX200 closed lower on Wednesday, gaining 0.57% to 8,653.30 points. The top performing stocks in this index were STEADFAST GROUP LIMITED. (+36.20%) and AUB GROUP LIMITED (+9.84%). The index has lost 1.51% in last five days.

The S&P/NZX 50 closed at 13253.65 points up 0.38%. Most sectors ended mixed. The 3 worst sectors were Materials (-5.84%), Primary Sector (-0.86%), Financials (-0.83%). The 3 best sectors were Consumer Staples (+1.17%), Health Care (+0.77%) and Communications Services (+0.99%).

NZX Index			
Index	Last	Change	
S&P/NZX All Index	13,452.36	-62.94	▼ -0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲ 1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼ -0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼ -0.59%

ASX Index			
Index	Last	Change	
ASX All Ordinaries	8,857.00	32.20	▲ 0.36%
S&P/ASX 200	8,653.30	49.10	▲ 0.57%
ASX Small Ordinaries	3,397.20	-33.00	▼ -0.96%
S&P/ASX MIDCAP 50	10,923.60	-11.50	▼ -0.11%
S&P/ASX 20	4,993.80	49.60	▲ 1.00%

Foreign Markets Index			
	Last	Change	
S&P 500 derived	7,267.07	-119.58	▼ -1.62%
Dow Jones	49,919.09	-953.02	▼ -1.87%
Nasdaq	25,169.50	-509.32	▼ -1.98%
FTSE 100 derived	10,254.81	27.48	▲ 0.27%
ASX All Ordinaries	8,857.00	32.20	▲ 0.36%
Nikkei 225 derived	64,179.27	-1,237.36	▼ -1.89%
Hang Seng derived	24,407.96	-157.94	▼ -0.64%

Currencies (per NZ\$ 1.00)			
	Last	Change	
AUD	0.9167	0.0034	▲ 0.37%
USD	0.6469	0.0024	▼ 0.37%
CNY	4.366	0.0336	▼ 0.76%
EUR	0.5966	0.0003	▼ 0.05%
CAD	0.8657	0.0019	▲ 0.22%
GBP	0.524	0.0010	▲ 0.19%
JPY	84.4496	0.2957	▲ 0.35%

US 10 Year Treasury Yield	
US 10YR	4.33%

NZ Interest Rates	
	Last
NZ OCR	2.25
90-day Bank Bill	2.50
5y Bank Bill	4.14
10y Bank Bill	4.66
Swap rate spread close (bps)	102.00

Commodities Futures (Spot Price \$USD)			
	Last	Change	
Gold	4,284.85	-78.55	▼ -1.80%
Silver	65.48	-3.11	▼ -4.53%
Crude Oil	88.71	-2.59	▼ -2.84%

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E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669