

# MORNING REPORT

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## Top News

### KEY OVERSEAS MARKET

The US market closed lower on Wednesday, as investors juggled spiking crude prices, the US Federal Reserve's interest-rate decision, and a quartet of high-profile earnings released after the closing bell.

The Dow Jones Industrial Average down 0.57%, while the S&P 500 and Nasdaq Composite were down 0.04% and up 0.04% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (-1.16%), the Dax 30 (-0.27%), CAC 40 (-0.39%) and the STOXX (-0.34%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.02%), HSI (+1.68%) and the Shanghai Composite (+0.71%).

The yield on the US 10 - year note was at 4.43%, while the 2 - year note was at 3.947%. Oil was up to \$107.99 per barrel, up 8.07%. The gold price was at US\$4558.19 per ounce, down 1.09%.

### NZX & ASX

The S&P/ASX200 closed lower on Wednesday, dropping 23.70 to 8,687.00 points. The bottom performing stocks in this index were 4DMEDICAL LIMITED. (-9.98%) and CATALYST METALS LIMITED (-6.46%). The index has lost 1.77% in last five days.

The S&P/NZX 50 closed at 12770.30 points up 0.05%. Most sectors ended higher. The 3 worst sectors were Consumer Staples (-1.70%), Primary Sector (-1.05%), Real Estate (-1.10%). The 3 best sectors were Health Care (+0.84%), Utilities (+0.63%) and Financials (+0.16%).

NZX Index			
Index	Last	Change	
S&P/NZX All Index	13,452.36	-62.94	▼ -0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲ 1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼ -0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼ -0.59%
ASX Index			
Index	Last	Change	
ASX All Ordinaries	8,915.70	-19.30	▼ -0.22%
S&P/ASX 200	8,687.00	-23.70	▼ -0.27%
ASX Small Ordinaries	3,477.00	8.70	▲ 0.25%
S&P/ASX MIDCAP 50	10,871.20	5.60	▲ 0.05%
S&P/ASX 20	5,021.50	-25.70	▼ -0.51%
Foreign Markets Index			
Index	Last	Change	
S&P 500 derived	7,136.13	-2.67	▼ -0.04%
Dow Jones	48,861.81	-280.12	▼ -0.57%
Nasdaq	24,673.24	9.44	▲ 0.04%
FTSE 100 derived	10,213.11	-119.68	▼ -1.16%
ASX All Ordinaries	8,915.70	-19.30	▼ -0.22%
Nikkei 225 derived	59,917.46	-619.90	▼ -1.02%
Hang Seng derived	26,111.84	432.06	▲ 1.68%
Currencies (per NZ\$ 1.00)			
Currency	Last	Change	
AUD	0.9167	0.0034	▲ 0.37%
USD	0.6469	0.0024	▼ 0.37%
CNY	4.366	0.0336	▼ 0.76%
EUR	0.5966	0.0003	▼ 0.05%
CAD	0.8657	0.0019	▲ 0.22%
GBP	0.524	0.0010	▲ 0.19%
JPY	84.4496	0.2957	▲ 0.35%
US 10 Year Treasury Yield			
US 10YR	4.33%		
NZ Interest Rates			
Rate	Last		
NZ OCR	2.25		
90-day Bank Bill	2.50		
5y Bank Bill	4.14		
10y Bank Bill	4.66		
Swap rate spread close (bps)	102.00		
Commodities Futures (Spot Price \$USD)			
Commodity	Last	Change	
Gold	4,558.19	-50.21	▼ -1.09%
Silver	71.85	-1.90	▼ -2.58%
Crude Oil	107.99	8.06	▲ 8.07%

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