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EQUITY INVESTMENT ADVISERS LTD

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US market closed higher on Monday, as investors looked for signs of progress toward a US-Iran ceasefire deal and evaluated President Trump's progressively heated threats of escalation should Iran fail to reopen the Strait of Hormuz.

The Dow Jones Industrial Average up 0.35%, while the S&P 500 and Nasdaq Composite were up 0.45% and 0.54% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.69%), the Dax 30 (-0.56%), CAC 40 (-0.24%) and the STOXX (-0.70%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.49%), HSI (-0.70%) and the Shanghai Composite (-1.00%).

The yield on the US 10 - year note was at 4.337%, while the 2 - year note was at 3.85%. Oil was up to $112.67 per barrel, up 1.01%. The gold price was at US$4677.67 per ounce, down 0.04%.

NZX & ASX

The S&P/ASX200 closed lower on Thursday, dropping 1.06% to 8,579,50 points. The bottom performing stocks in this index were GENERATION DEVELOPMENT GROUP LIMITED (-11.16%) and ORA BANDA MINING LTD (-10.04%). The index has gained 0.63% in last five days.

The S&P/NZX 50 closed at 12902.15 points up 0.59%. Most sectors ended higher. The 3 worst sectors were Primary Sector (-0.84%), SmallCap (-0.12%), Industrials (+0.34%). The 3 best sectors were Financials (+1.48%), Information Technology (+1.44%) and Health Care (+2.88%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%

ASX Index				
Index	Last	Change		
ASX All Ordinaries	8,774.90	-110.70	▼	-1.25%
S&P/ASX 200	8,579.50	-92.30	▼	-1.06%
ASX Small Ordinaries	3,331.30	-85.60	▼	-2.51%
S&P/ASX MIDCAP 50	10,572.10	-225.40	▼	-2.09%
S&P/ASX 20	4,989.00	-30.80	▼	-0.61%

Foreign Markets Index				
	Last	Change		
S&P 500 derived	6,611.99	29.30	▲	0.45%
Dow Jones	46,669.39	164.72	▲	0.35%
Nasdaq	21,996.34	117.16	▲	0.54%
FTSE 100 derived	10,436.29	71.50	▲	0.69%
ASX All Ordinaries	8,774.90	-110.70	▼	-1.25%
Nikkei 225 derived	53,385.50	262.01	▲	0.49%
Hang Seng derived	25,116.53	-177.50	▼	-0.70%

Currencies (per NZ$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%

US 10 Year Treasury Yield	
US 10YR	4.33%

NZ Interest Rates	
	Last
NZ OCR	2.25
90-day Bank Bill	2.50
5y Bank Bill	4.14
10y Bank Bill	4.66
Swap rate spread close (bps)	102.00

Commodities Futures (Spot Price $USD)				
	Last	Change		
Gold	4,677.67	-2.03	▼	-0.04%
Silver	72.96	0.04	▲	0.05%
Crude Oil	112.67	1.13	▲	1.01%

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