

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US market closed higher on Friday and the S&P 500 ended sharply higher, as Nvidia and other chipmakers soared and Amazon tumbled after the cloud heavyweight forecast a sharp increase.

The Dow Jones Industrial Average up 0.08%, while the S&P 500 and Nasdaq Composite were up 0.66% and 1.12% respectively.

Other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.16%), the Dax 30 (-0.07%), CAC 40 (+0.60%) and the STOXX (+1.01%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+3.89%), HSI (+1.76%) and the Shanghai Composite (+1.41%).

The yield on the US 10 - year note was at 4.20%, while the 2 - year note was at 3.487%. Oil was up to \$64.24 per barrel, up 1.09%. The gold price was at US\$5100.16 per ounce, up 2.42%.

NZX & ASX

The S&P/ASX200 closed lower on Monday, up 1.85% to 8,933.90 points. The top performing stocks in this index were WEB TRAVEL GROUP LIMITED. (+18.58%) and RESOLUTE MINING LIMITED (+13.10%). The index has gained 1.04% in last five days.

The S&P/NZX 50 closed at 13446.37 points up 0.02%. Most sectors ended higher. The 3 best sectors were Financials (+1.75%), Information Technology (+1.53%), Consumer Discretionary (+1.15%). The 3 worst sectors were Communications Services (-2.86%), Energy (-1.41%) and Health Care (-0.86%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	9,131.10	176.50	▲	1.97%
S&P/ASX 200	8,870.10	161.30	▲	1.85%
ASX Small Ordinaries	3,698.80	128.40	▲	3.60%
S&P/ASX MIDCAP 50	11,569.40	246.70	▲	2.18%
S&P/ASX 20	4,967.40	70.60	▲	1.44%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	6,977.81	45.51	▲	0.66%
Dow Jones	50,155.28	39.61	▲	0.08%
Nasdaq	23,288.74	257.52	▲	1.12%
FTSE 100 derived	10,386.23	16.48	▲	0.16%
ASX All Ordinaries	9,131.10	176.50	▲	1.97%
Nikkei 225 derived	56,363.94	2,110.26	▲	3.89%
Hang Seng derived	27,027.16	467.21	▲	1.76%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	2.25			
90-day Bank Bill	2.41			
5y Bank Bill	2.80			
10y Bank Bill	3.33			
Swap rate spread close (bps)	4.05			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	5,100.16	120.36	▲	2.42%
Silver	83.21	6.32	▲	8.21%
Crude Oil	64.24	0.69	▲	1.09%

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