

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

The US Market closed mixed on Thursday with S&P 500 edging up to a closing high, while Dow Jones and Nasdaq were flat, after a hotter-than-expected producer prices report dampened expectations of potential interest-rate cuts.

The Dow Jones Industrial Average down 0.02%, while the S&P 500 and Nasdaq Composite were up 0.03% and down 0.01% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.13%), the Dax 30 (+0.79%), CAC 40 (+0.84%) and the STOXX (+0.86%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.45%), HSI (-0.37%) and the Shanghai Composite (-0.46%).

The yield on the US 10 - year note was at 4.287%, while the 2 - year note was at 3.735%. Oil was up to \$63.92 per barrel, up 2.03%. The gold price was at US\$3382.10 per ounce, down 0.77%.

NZX & ASX

The S&P/ASX200 closed higher on Thursday, up 0.53% to 8,873.80 points. The best performing stocks in this index were TEMPLE & WEBSTER GROUP LTD. (+8.75%) and ORIGIN ENERGY LIMITED (+6.33%). The index has gained 0.48% in last five days.

The S&P/NZX 50 closed at 12834.08 points up 0.53%. Most sectors ended mixed. The 3 worst sectors were Communications Services (-1.26%), Utilities (+0.08%), Real Estate (+0.27%). The 3 best sectors were Consumer Staples (+1.72%), Information Technology (+2.11%) and Materials (+3.49%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,605.07	138.07	▲	1.11%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	9,149.10	46.00	▲	0.51%
S&P/ASX 200	8,873.80	46.70	▲	0.53%
ASX Small Ordinaries	3,479.20	10.50	▲	0.30%
S&P/ASX MIDCAP 50	11,601.60	63.30	▲	0.55%
S&P/ASX 20	4,903.90	21.80	▲	0.45%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	6,468.54	1.96	▲	0.03%
Dow Jones	44,911.26	-11.01	▼	-0.02%
Nasdaq	21,710.67	-2.47	▼	-0.01%
FTSE 100 derived	9,177.24	12.01	▲	0.13%
ASX All Ordinaries	9,149.10	46.00	▲	0.51%
Nikkei 225 derived	42,649.26	-625.41	▼	-1.45%
Hang Seng derived	25,519.32	-94.35	▼	-0.37%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	3.25			
90-day Bank Bill	3.17			
5y Bank Bill	3.10			
10y Bank Bill	3.15			
Swap rate spread close (bps)	3.72			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	3,382.10	-26.20	▼	-0.77%
Silver	38.04	-0.56	▼	-1.46%
Crude Oil	63.92	1.27	▲	2.03%

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