

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News

KEY OVERSEAS MARKET

The US markets closed solidly in positive territory on Tuesday, after seesawing between modest gains and losses in choppy trading as investors assessed the latest round of corporate earnings, economic data and changes on the trade policy front.

The Dow Jones Industrial Average up 0.75%, while the S&P 500 and Nasdaq Composite were up 0.58% and 0.55% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.55%), the Dax 30 (+0.69%), CAC 40 (-0.24%) and the STOXX (-0.17%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.38%), HSI (+0.16%) and the Shanghai Composite (-0.054%).

The yield on the US 10 - year note was at 4.175%, while the 2 - year note was at 3.65%. Oil was up to \$62.05 per barrel, down 3.06%. The gold price was at US\$3332.80 per ounce, down 0.45%.

NZX & ASX

The S&P/ASX200 closed higher on Tuesday, up 0.92% to 8,070.60 points. The best performing stocks in this index were BOSS ENERGY LTD (+14.29%) and MINERAL RESOURCES LIMITED (+13.15%). The index has gained 3.25% in last five days.

The S&P/NZX 50 closed at 12025.45 points down 0.67%. Most sectors ended mixed. The 3 worst sectors were Utilities (-0.76%), Industrials (-1.58%), Health Care (-0.52%). The 3 best sectors were SmallCap (+0.47%), Information Technology (+1.33%) and Consumer Discretionary (+0.46%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	13,452.36	-62.94	▼	-0.47%
S&P/NZX 50 Index	12,098.89	81.05	▲	0.67%
S&P/NZX MidCap Index	34,784.56	-82.00	▼	-0.24%
S&P/NZX SmallCap Index	77,944.24	-463.90	▼	-0.59%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	8,287.90	84.00	▲	1.02%
S&P/ASX 200	8,070.60	73.50	▲	0.92%
ASX Small Ordinaries	3,054.30	62.60	▲	2.09%
S&P/ASX MIDCAP 50	10,065.40	140.10	▲	1.41%
S&P/ASX 20	4,524.40	34.60	▲	0.77%
Foreign Markets Index				
	Last	Change		
S&P 500 derived	5,560.79	32.04	▲	0.58%
Dow Jones	40,527.62	300.03	▲	0.75%
Nasdaq	17,461.32	95.19	▲	0.55%
FTSE 100 derived	8,463.46	46.12	▲	0.55%
ASX All Ordinaries	8,287.90	84.00	▲	1.02%
Nikkei 225 derived	35,839.99	134.25	▲	0.38%
Hang Seng derived	22,008.11	36.15	▲	0.16%
Currencies (per NZ\$ 1.00)				
	Last	Change		
AUD	0.9167	0.0034	▲	0.37%
USD	0.6469	0.0024	▼	0.37%
CNY	4.366	0.0336	▼	0.76%
EUR	0.5966	0.0003	▼	0.05%
CAD	0.8657	0.0019	▲	0.22%
GBP	0.524	0.0010	▲	0.19%
JPY	84.4496	0.2957	▲	0.35%
US 10 Year Treasury Yield				
US 10YR	4.33%			
NZ Interest Rates				
	Last			
NZ OCR	3.75			
90-day Bank Bill	3.47			
5y Bank Bill	3.69			
10y Bank Bill	4.28			
Swap rate spread close (bps)	79.00			
Commodities Futures (Spot Price \$USD)				
	Last	Change		
Gold	3,332.80	-14.90	▼	-0.45%
Silver	32.94	-0.07	▼	-0.20%
Crude Oil	62.05	-1.90	▼	-3.06%

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 E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669