

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

US markets closed mixed on Monday as investors took a post-Thanksgiving pause ahead of crucial economic data as the holiday shopping season kicked in to high gear with retailers trying to lure bargain hunters with Cyber Monday deals. The Dow Jones Industrial Average closed down 0.23%, while the S&P 500 and Nasdaq Composite were down 0.20% and down 0.01% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.37%), the Dax 30 (-0.39%), CAC 40 (-0.37%) and the STOXX (-0.40%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (-0.53%), HSI (-0.20%) and the Shanghai Composite (-0.30%).

The yield on the US 10 - year note was at 4.392%, while the 2 - year note was at 4.894%. Oil was up to \$74.89 per barrel, down 0.86%. The gold price was at US\$2013.40 per ounce, up 0.52%.

NZX & ASX

The S&P/ASX200 closed lower on Monday, -0.76% to 6,987.60 points. The bottom performing stocks in this index were CORE LITHIUM LTD (-4.35%) SAYONA MINING LIMITED (-4.17%). The index has lost 1.00% in last five days.

The S&P/NZX 50 closed lower at 11155.791 points -0.49%. Most sectors ended lower. The 3 worst sectors were Financials (-1.99%), Primary Sector (-1.64%), Information Technology (-1.18%). The 3 best sectors were Communications Services (+0.58%), Utilities (+0.38%) and Energy (+0.24%).

NZX Index			
Index	Last	Change	
S&P/NZX All Index	12,136.57	62.96	▼ 0.52%
S&P/NZX 50 Index	11,155.79	55.42	▼ 0.49%
S&P/NZX MidCap Index	29,279.66	146.20	▼ 0.50%
S&P/NZX SmallCap Index	78,094.61	803.50	▼ 1.02%
ASX Index			
Index	Last	Change	
ASX All Ordinaries	7,505.60	42.90	▼ 0.57%
S&P/ASX 200	7,314.30	4.50	▼ 0.09%
ASX Small Ordinaries	2,848.20	8.80	▼ 0.31%
S&P/ASX MIDCAP 50	9,290.80	38.50	▼ 0.41%
S&P/ASX 20	4,078.50	30.20	▼ 0.74%
Foreign Markets Index			
	Last	Change	
S&P 500	4,556.36	2.98	▼ 0.07%
Dow Jones Industrial Average	35,359.88	30.27	▼ 0.09%
NASDAQ Composite	14,267.62	16.77	▲ 0.12%
FTSE 100	7,460.70	27.50	▼ 0.37%
ASX All Ordinaries	7,505.60	42.90	▼ 0.57%
NIKKEI 225	33,447.67	177.86	▼ 0.53%
HANG SENG INDEX	17,525.06	34.36	▼ 0.20%
Currencies (per NZ\$ 1.00)			
	Last	Change	
AUD	0.9181	0.0025	▼ 0.27%
USD	0.5982	0.0012	▲ 0.20%
CNY	4.3138	0.0099	▼ 0.23%
EUR	0.548	0.0013	▼ 0.24%
CAD	0.8206	0.0022	▼ 0.27%
GBP	0.4805	0.0008	▼ 0.17%
JPY	89.5614	0.0998	▼ 0.11%
US 10 Year Treasury Yield			
US 10YR	2.05%		
NZ Interest Rates			
	Last		
NZ OCR	4.75		
90-day Bank Bill	5.13		
5y Bank Bill	4.22		
10y Bank Bill	4.18		
Swap rate spread close (bps)	-70.00		
Commodities Futures (Spot Price \$USD)			
	Last	Change	
Gold	2,012.90	9.90	▲ 0.49%
Silver	24.68	0.34	▲ 1.39%
Crude Oil	74.91	0.63	▼ 0.83%

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