MORNING REPORT

As at 9.00 a.m. 20/04/2023

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Top News KEY OVERSEAS MARKET

US markets closed mixed on Wednesday as investors digested a mixed bag of corporate earnings, including upbeat reports from medical technology companies, countered by weakness in Netflix shares. The Dow Jones Industrial Average closed down 0.23%, while the S&P 500 and Nasdaq Composite were down 0.01% and up 0.03% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.13%), the Dax 30 (+0.08%), CAC 40 (+0.21%) and the STOXX (-0.01%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.18%), HSI (-1.37%) and the Shanghai Composite (-0.68%).

The yield on the US 10 - year note was at 3.591%, while the 2 - year note was at 4.248%. Oil was up to \$79.02 per barrel, down 2.28%. The gold price was at US\$2007.40 per ounce, down 0.61%.

NZX & ASX

The S&P/ASX200 closed lower on Wednesday, + 0.07% to 7,365.50 points. The best performing stocks in this index were GOLD ROAD RESOURCES LIMITED (+3.92%) and AMP LIMITED (+3.65%). The index has gained 0.29% in last five days.

The S&P/NZX 50 closed lower at 11917.815 points down 0.44%. Most sectors ended lower. The 3 worst sectors were Information Technology (-0.86%), Utilities (-0.59%), Consumer Discretionary (-0.41%). The 3 best sectors were Energy (+1.32%), Health Care (+1.13%) and Consumer Staples (+0.77%).

	NZX Index			
Index S&P/NZX All Index	Last 12,956.86	37.10	Chang	0.29%
S&P/NZX 50 Index	11,917.82	33.72		0.23%
•				0.28%
S&P/NZX MidCap Index	31,831.69	10.68		
S&P/NZX SmallCap Index	78,321.77 ASX Index	36.87		0.05%
Index	Last		Chang	ge
ASX All Ordinaries	7,561.30	3.80		0.05%
S&P/ASX 200	7,365.50	5.30		0.07%
ASX Small Ordinaries	2,903.90	5.40	_	0.19%
S&P/ASX MIDCAP 50	9,137.60	1.10		0.01%
S&P/ASX 20	4,136.90	4.70		0.11%
For	eign Markets Ir	ıdex		
	Last		Chang	ge
S&P 500	4,154.52	0.35	_	0.01%
Dow Jones Industrial Average	33,897.01	79.62	_	0.23%
NASDAQ Composite	12,157.23	3.82		0.03%
FTSE 100	7,898.77	10.67	_	0.13%
ASX All Ordinaries	7,561.30	3.80		0.05%
NIKKEI 225	28,606.76	52.07	_	0.18%
HANG SENG INDEX	20,367.76	282.75	_	1.37%
Curre	encies (per NZ\$ Last	1.00)	Chan	•
AUD	0.924	0.0013	Chang	0.14%
USD		0.0005	_	0.08%
	0.6203	0.0005	•	
CNY	0.6203 4.2717	0.0029		በ በ7%
CNY	4.2717	0.0029		0.07%
EUR	4.2717 0.5663	0.0005		0.09%
EUR CAD	4.2717 0.5663 0.835	0.0005 0.0036	<u>^</u>	0.09% 0.43%
EUR CAD GBP	4.2717 0.5663 0.835 0.4987	0.0005 0.0036 0.0009	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY	4.2717 0.5663 0.835 0.4987 83.5946	0.0005 0.0036 0.0009 0.3554	<u>^</u>	0.09% 0.43%
EUR CAD GBP JPY	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY US 10	4.2717 0.5663 0.835 0.4987 83.5946	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY US 10	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury 2.05%	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
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EUR CAD GBP JPY US 10 US 10 YR	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury 2.05% NZ Interest Rate	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY US 10 US 10 VR	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury 2.05% NZ Interest Rate Last 4.75	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY US 10 US 10 VR NZ OCR 90-day Bank Bill	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury 2.05% NZ Interest Rate 4.75 5.13	0.0005 0.0036 0.0009 0.3554	△ ▼	0.09% 0.43% 0.18%
EUR CAD GBP JPY US 10 US	4.2717 0.5663 0.835 0.4987 83.5946 0 Year Treasury 2.05% NZ Interest Rate 4.75 5.13 4.22 4.18 -70.00	0.0005 0.0036 0.0009 0.3554 Yield	•	0.09% 0.43% 0.18%
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