

# MORNING REPORT

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Web: [www.equity.co.nz](http://www.equity.co.nz) / E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Friday as signs that inflation may have peaked in July increased investor confidence that a bull market could be under way and spurred the S&amp;P 500 and the Nasdaq to post their fourth straight week of gains. The Dow Jones Industrial Average closed up 0.08%, while the S&amp;P 500 and Nasdaq Composite were down 0.07% and 0.58% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.47%), the Dax 30 (+0.74%), CAC 40 (+0.14%) and the STOXX (+0.53%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+2.62%), HSI (+0.46%) and the Shanghai Composite (-0.15%).</p> <p>The yield on the US 10 - year note was at 2.842%, while the 2 - year note was at 3.25%. Oil was up to \$91.88 per barrel, down 0.23%. The gold price was at US\$1818.90 per ounce, up 0.19%.</p>		S&P/NZX All Index	0.00	0.00	▲	0.00%
		S&P/NZX 50 Index	11,760.01	7.92	▲	0.07%
		S&P/NZX MidCap Index	0.00	0.00	▲	0.00%
		S&P/NZX SmallCap Index	0.00	0.00	▲	0.00%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,288.80	36.60	▼	0.50%
		S&P/ASX 200	7,032.50	38.50	▼	0.54%
		ASX Small Ordinaries	3,050.40	36.50	▼	1.18%
		S&P/ASX MIDCAP 50	9,035.70	77.60	▼	0.85%
		S&P/ASX 20	3,919.60	6.60	▼	0.17%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,280.15	72.88	▲	1.73%
		Dow Jones Industrial Average	33,761.05	424.35	▲	1.27%
		NASDAQ Composite	13,047.19	267.29	▲	2.09%
		FTSE 100	7,500.89	34.98	▲	0.47%
		ASX All Ordinaries	7,288.80	36.60	▼	0.50%
		NIKKEI 225	28,546.98	727.68	▲	2.62%
		HANG SENG INDEX	20,175.62	93.22	▲	0.46%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.906	0.0003	▲	0.03%
		USD	0.6448	0.0018	▲	0.28%
		CNY	4.3477	0.0046	▼	0.11%
		EUR	0.6285	0.0004	▼	0.06%
		CAD	0.8235	0.0011	▼	0.13%
		GBP	0.5315	0.0001	▼	0.02%
		JPY	86.0391	0.0882	▼	0.10%
		US 10 Year Treasury Yield				
		US 10YR	2.84%			
		NZ Interest Rates				
		Last				
		NZ OCR	2.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,818.90	3.40	▲	0.19%
		Silver	20.83	0.14	▲	0.66%
		Crude Oil	91.88	0.21	▼	0.23%

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E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) Tel: +64 (9)304 0145 / NZ: 0800 474 669