

# MORNING REPORT

As at 9.00 a.m. 8/08/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Friday, weighed down by Tesla and other technology-related stocks after a solid jobs report assaulted recent optimism that the Federal Reserve might let up its aggressive campaign to reign in decades-high inflation. The Dow Jones Industrial Average closed down 0.26%, while the S&amp;P 500 and Nasdaq Composite were up 0.08% and 0.41% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.11%), the Dax 30 (-0.65%), CAC 40 (-0.63%) and the STOXX (-0.78%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.87%), HSI (+0.14%) and the Shanghai Composite (+1.19%).</p> <p>The yield on the US 10 - year note was at 2.827%, while the 2 - year note was at 3.23%. Oil was up to \$88.53 per barrel, down 0.54%. The gold price was at US\$1792.40 per ounce, up 0.07%.</p>		S&P/NZX All Index	12,800.06	5.16	▼	0.04%
		S&P/NZX 50 Index	11,728.47	7.00	▼	0.06%
		S&P/NZX MidCap Index	33,727.92	61.81	▲	0.18%
		S&P/NZX SmallCap Index	83,813.06	368.91	▲	0.44%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,250.30	42.80	▲	0.59%
		S&P/ASX 200	7,015.60	40.70	▲	0.58%
		ASX Small Ordinaries	3,016.80	31.40	▲	1.05%
		S&P/ASX MIDCAP 50	8,884.40	2.90	▼	0.03%
		S&P/ASX 20	3,911.20	26.40	▲	0.68%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,145.19	6.75	▼	0.16%
		Dow Jones Industrial Average	32,803.47	76.67	▲	0.23%
		NASDAQ Composite	12,657.55	63.04	▼	0.50%
		FTSE 100	7,439.74	8.32	▼	0.11%
		ASX All Ordinaries	7,250.30	42.80	▲	0.59%
		NIKKEI 225	28,175.87	243.67	▲	0.87%
		HANG SENG INDEX	20,201.94	27.94	▲	0.14%
		Currencies (per NZ\$ 1.00)				
		Index	Last	Change		
		AUD	0.9038	0.0005	▼	0.06%
		USD	0.6242	0.0055	▼	0.87%
		CNY	4.2209	0.0026	▼	0.06%
		EUR	0.6135	0.0004	▼	0.07%
		CAD	0.8075	0.0005	▼	0.06%
		GBP	0.5172	0.0004	▼	0.08%
		JPY	84.2943	0.0519	▼	0.06%
		US 10 Year Treasury Yield				
		US 10YR	2.83%			
		NZ Interest Rates				
		Index	Last	Change		
		NZ OCR	2.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Index	Last	Change		
		Gold	1,792.40	1.20	▲	0.07%
		Silver	19.86	0.02	▲	0.09%
		Crude Oil	88.53	0.48	▼	0.54%

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