

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher after a choppy session on Monday, with declines in energy companies, as investors digested the US stock market's biggest monthly gains in two years. The Dow Jones Industrial Average closed down 0.14%, while the S&P 500 and Nasdaq Composite were down 0.28% and 0.18% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.13%), the Dax 30 (-0.03%), CAC 40 (-0.18%) and the STOXX (+1.49%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.69%), HSI (+0.05%) and the Shanghai Composite (+0.21%).</p> <p>The yield on the US 10 - year note was at 2.588%, while the 2 - year note was at 2.886%. Oil was up to \$93.98 per barrel, down 4.70%. The gold price was at US\$1789.40 per ounce, up 0.43%.</p>		S&P/NZX All Index	12,582.81	42.28	▲	0.34%
		S&P/NZX 50 Index	11,328.19	193.16	▲	1.73%
		S&P/NZX MidCap Index	32,876.33	91.77	▼	0.28%
		S&P/NZX SmallCap Index	83,151.41	880.34	▲	1.07%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,213.00	39.20	▲	0.55%
		S&P/ASX 200	6,993.00	47.80	▲	0.69%
		ASX Small Ordinaries	2,936.00	21.00	▼	0.71%
		S&P/ASX MIDCAP 50	8,806.60	56.40	▲	0.64%
		S&P/ASX 20	3,914.60	28.70	▲	0.74%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,118.63	11.66	▼	0.28%
		Dow Jones Industrial Average	32,798.40	46.73	▼	0.14%
		NASDAQ Composite	12,368.98	21.71	▼	0.18%
		FTSE 100	7,413.42	10.01	▼	0.13%
		ASX All Ordinaries	7,213.00	39.20	▲	0.55%
		NIKKEI 225	27,993.35	191.71	▲	0.69%
		HANG SENG INDEX	20,165.84	9.33	▲	0.05%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.901	0.0001	▼	0.01%
		USD	0.6331	0.0038	▲	0.60%
		CNY	4.2854	0.0006	▼	0.01%
		EUR	0.6173	0.0001	▲	0.02%
		CAD	0.8129	0.0001	▼	0.01%
		GBP	0.5168	0.0000		0.00%
		JPY	83.339	0.0024	▲	0.00%
		US 10 Year Treasury Yield				
		US 10YR	2.59%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	2.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,789.40	7.60	▲	0.43%
		Silver	20.35	0.15	▲	0.76%
		Crude Oil	93.98	4.64	▼	4.70%

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