

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Thursday as electric automaker Tesla rose on its stronger-than-expected quarterly results, which helped offset a slide in telecom and energy shares. The Dow Jones Industrial Average closed up 0.51%, while the S&P 500 and Nasdaq Composite were up 0.99% and 1.36% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.09%), the Dax 30 (-0.27%), CAC 40 (+0.27%) and the STOXX (+0.31%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.44%), HSI (-1.51%) and the Shanghai Composite (-0.99%).</p> <p>The yield on the US 10 - year note was at 2.882%, while the 2 - year note was at 3.095%. Oil was down to \$96.43 per barrel, down 3.45%. The gold price was at US\$1718.10 per ounce, up 1.05%.</p>		S&P/NZX All Index	12,313.26	73.73	▲	0.60%
		S&P/NZX 50 Index	11,199.01	36.28	▲	0.33%
		S&P/NZX MidCap Index	32,296.79	193.18	▲	0.60%
		S&P/NZX SmallCap Index	82,259.64	55.29	▲	0.07%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,018.40	43.20	▲	0.62%
		S&P/ASX 200	6,794.30	35.10	▲	0.52%
		ASX Small Ordinaries	2,881.00	48.50	▲	1.71%
		S&P/ASX MIDCAP 50	8,532.70	105.90	▲	1.26%
		S&P/ASX 20	3,802.80	11.90	▲	0.31%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	3,998.95	39.05	▲	0.99%
		Dow Jones Industrial Average	32,036.90	162.06	▲	0.51%
		NASDAQ Composite	12,059.61	161.96	▲	1.36%
		FTSE 100	7,270.51	6.20	▲	0.09%
		ASX All Ordinaries	7,018.40	43.20	▲	0.62%
		NIKKEI 225	27,803.00	122.74	▲	0.44%
		HANG SENG INDEX	20,574.63	315.59	▼	1.51%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.902	0.0027	▼	0.30%
		USD	0.6242	0.0012	▲	0.19%
		CNY	4.2236	0.0156	▲	0.37%
		EUR	0.611	0.0011	▼	0.18%
		CAD	0.8036	0.0009	▲	0.11%
		GBP	0.5206	0.0007	▲	0.13%
		JPY	85.8262	0.3075	▼	0.36%
		US 10 Year Treasury Yield				
		US 10YR	2.99%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	2.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,718.10	17.90	▲	1.05%
		Silver	18.78	0.11	▲	0.60%
		Crude Oil	96.43	3.45	▼	3.45%

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