

MORNING REPORT

As at 9.00 a.m. 19/07/2022

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Top News KEY OVERSEAS MARKET

US markets closed lower on Monday after several bank stocks erased earlier gains and Apple shares fell on a report saying the company plans to slow hiring and spending growth next year. The Dow Jones Industrial Average closed down 0.69%, while the S&P 500 and Nasdaq Composite were down 0.81% and 0.84% respectively.

Other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.90%), the Dax 30 (+0.74%), CAC 40 (+0.93%) and the STOXX (+1.00%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.54%), HSI (+2.70%) and the Shanghai Composite (+1.55%).

The yield on the US 10 - year note was at 2.989%, while the 2 - year note was at 3.17%. Oil was down to \$102.13 per barrel, up 4.65%. The gold price was at US\$1707.00 per ounce, up 0.20%.

NZX & ASX

The S&P/ASX200 closed higher on Friday, - 0.68% to 6,605.60 points. The best performing stocks in this index were PENDAL GROUP LIMITED (+9.31%) and LIONTOWN RESOURCES LIMITED (+8.42%). The index has gained 1.29% in last five days.

The S&P/NZX 50 closed higher at 11163.631 points up 0.37%. Most sectors ended higher. The 3 worst sectors were Communications Services (-0.62%), Real Estate (-0.37%), Consumer Staples (-0.61%). The 3 best sectors were Utilities (+1.25%), Materials (+0.94%) and Industrials (+0.69%).

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|--|--|--|--|---|--|
| | NZX Index | ¢ . | | | |
| Index | Last | | Chan | ige | |
| S&P/NZX All Index | 12,201.87 | 41.30 | | 0.34% | |
| S&P/NZX 50 Index | 11,163.63 | 41.02 | | 0.37% | |
| S&P/NZX MidCap Index | 32,073.50 | 138.68 | | 0.43% | |
| S&P/NZX SmallCap Index | 81,929.01 | 48.20 | _ | 0.06% | |
| | ASX Index | (| Chan | | |
| Index ASX All Ordinaries | 6,888.00 | 90.00 | Change 1.32% | | |
| | | | | | |
| S&P/ASX 200 | 6,687.10 | 81.50 | _ | 1.23% | |
| ASX Small Ordinaries | 2,766.90 | 55.70 | _ | 2.05% | |
| S&P/ASX MIDCAP 50 | 8,257.70 | 165.60 | | 2.05% | |
| S&P/ASX 20 | 3,757.80 | 41.70 | | 1.12% | |
| | Foreign Markets Index Last Change | | | | |
| S&P 500 | 3,830.85 | 32.31 | | 0.84% | |
| Dow Jones Industrial Average | | 215.65 | _ | 0.69% | |
| NASDAQ Composite | 11,360.05 | 92.37 | _ | 0.81% | |
| FTSE 100 | 7,223.24 | 64.23 | | 0.90% | |
| ASX All Ordinaries | 6,888.00 | 90.00 | | 1.32% | |
| NIKKEI 225 | 26,788.47 | 145.08 | | 0.54% | |
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| HANG SENG INDEX | 20,846.18 Currencies (per N | 548.46 Z\$ 1.00) | | 2.70% | |
| | 20,846.18 Currencies (per N Last | | Chan | | |
| | Currencies (per N | | | | |
| | Currencies (per N Last | Z\$ 1.00) | Chan | ige | |
| AUD | Currencies (per N Last 0.9039 | Z\$ 1.00) 0.0014 | Chan | ge 0.15% | |
| AUD USD | Currencies (per N Last 0.9039 0.6157 | 2\$ 1.00) 0.0014 0.0001 | Chan | 0.15% 0.02% | |
| AUD USD CNY | Last 0.9039 0.6157 4.1518 | 0.0014 0.0001 0.0030 | Chan | 0.15% 0.02% 0.07% | |
| AUD USD CNY EUR | Currencies (per N Last 0.9039 0.6157 4.1518 0.6069 | 0.0014 0.0001 0.0030 0.0028 | Chan | 0.15% 0.02% 0.07% 0.46% | |
| AUD USD CNY EUR CAD | Last 0.9039 0.6157 4.1518 0.6069 0.799 | 0.0014 0.0001 0.0030 0.0028 0.0014 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY | Currencies (per N Last 0.9039 0.6157 4.1518 0.6069 0.799 | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY | Currencies (per N Last 0.9039 0.6157 4.1518 0.6069 0.799 0.5153 85.0459 | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY | Last 0.9039 0.6157 4.1518 0.6069 0.799 0.5153 85.0459 JS 10 Year Treasu 2.99% NZ Interest R | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY US 10YR | Last 0.9039 0.6157 4.1518 0.6069 0.799 0.5153 85.0459 IS 10 Year Treast 2.99% NZ Interest R | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY US 10YR | 0.9039 0.6157 4.1518 0.6069 0.799 0.5153 85.0459 US 10 Year Treast 2.99% NZ Interest R. Last 1.50 | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
| AUD USD CNY EUR CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill | Currencies (per N Last 0.9039 0.6157 4.1518 0.6069 0.799 0.5153 85.0459 IS 10 Year Treast 2.99% NZ Interest R Last 1.50 | 0.0014 0.0001 0.0030 0.0028 0.0014 0.0025 0.1567 | Chan | 0.15% 0.02% 0.07% 0.46% 0.17% | |
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