

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed modestly lower on Thursday after investors digested disappointing quarterly results from two large US banks and hotter-than-expected inflation data. The Dow Jones Industrial Average closed down 0.46%, while the S&P 500 and Nasdaq Composite were down 0.30% and up 0.03% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-1.63%), the Dax 30 (-1.86%), CAC 40 (-1.41%) and the STOXX (-1.66%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.62%), HSI (-0.22%) and the Shanghai Composite (-0.078%).</p> <p>The yield on the US 10 - year note was at 2.958%, while the 2 - year note was at 3.128%. Oil was down to \$96.48 per barrel, up 0.19%. The gold price was at US\$1709.10 per ounce, down 1.52%.</p>		S&P/NZX All Index	12,226.66	74.11	▲	0.61%
		S&P/NZX 50 Index	11,187.97	70.27	▲	0.63%
		S&P/NZX MidCap Index	32,073.97	284.72	▲	0.90%
		S&P/NZX SmallCap Index	81,787.07	415.00	▼	0.50%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	6,848.60	40.80	▲	0.60%
		S&P/ASX 200	6,650.60	29.00	▲	0.44%
		ASX Small Ordinaries	2,736.80	26.10	▲	0.96%
		S&P/ASX MIDCAP 50	8,201.60	111.00	▲	1.37%
		S&P/ASX 20	3,742.50	5.80	▲	0.16%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	3,790.38	11.40	▼	0.30%
		Dow Jones Industrial Average	30,630.17	142.62	▼	0.46%
		NASDAQ Composite	11,251.19	3.60	▲	0.03%
		FTSE 100	7,039.81	116.56	▼	1.63%
		ASX All Ordinaries	6,848.60	40.80	▲	0.60%
		NIKKEI 225	26,643.39	164.62	▲	0.62%
		HANG SENG INDEX	20,751.21	46.74	▼	0.22%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9074	0.0002	▲	0.02%
		USD	0.6121	0.0010	▼	0.16%
		CNY	4.1356	0.0155	▲	0.38%
		EUR	0.6113	0.0018	▲	0.30%
		CAD	0.8023	0.0064	▲	0.80%
		GBP	0.5177	0.0019	▲	0.37%
		JPY	85.0454	0.8189	▲	0.97%
		US 10 Year Treasury Yield				
		US 10YR	2.96%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,709.10	26.40	▼	1.52%
		Silver	18.34	0.85	▼	4.42%
		Crude Oil	96.48	0.18	▲	0.19%

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