

# MORNING REPORT

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Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
<p>US markets closed mixed on Tuesday as investors kept their focus on the growth trajectory of the US economy. The Dow Jones Industrial Average closed down 0.42%, while the S&amp;P 500 and Nasdaq Composite were up 0.16% and 1.75% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-2.86%), the Dax 30 (-2.91%), CAC 40 (-2.68%) and the STOXX (-2.68%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.03%), HSI (+0.10%) and the Shanghai Composite (-0.04%).</p> <p>The yield on the US 10 - year note was at 2.818%, while the 2 - year note was at 2.822%. Oil was up to \$102.9 per barrel, down 9.36%. The gold price was at US\$1765.97 per ounce, down 2.41%.</p>		S&P/NZX All Index	11,987.54	109.42	▲ 0.92%
		S&P/NZX 50 Index	10,868.70	90.10	▼ 0.82%
		S&P/NZX MidCap Index	31,374.44	259.75	▲ 0.83%
		S&P/NZX SmallCap Index	81,180.02	107.97	▲ 0.13%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	6,818.10	21.20	▲ 0.31%
		S&P/ASX 200	6,629.30	16.70	▲ 0.25%
		ASX Small Ordinaries	2,712.80	11.70	▲ 0.43%
		S&P/ASX MIDCAP 50	8,139.70	14.10	▲ 0.17%
		S&P/ASX 20	3,739.50	14.40	▲ 0.39%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	3,831.39	6.06	▲ 0.16%
		Dow Jones Industrial Average	30,967.82	129.44	▼ 0.42%
		NASDAQ Composite	11,322.24	194.39	▲ 1.75%
		FTSE 100	7,025.47	207.18	▼ 2.86%
		ASX All Ordinaries	6,818.10	21.20	▲ 0.31%
		NIKKEI 225	26,423.47	269.66	▲ 1.03%
		HANG SENG INDEX	21,853.07	22.72	▲ 0.10%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9074	0.0026	▲ 0.29%
		USD	0.6168	0.0044	▼ 0.71%
		CNY	4.1444	0.0179	▼ 0.43%
		EUR	0.6007	0.0047	▲ 0.79%
		CAD	0.8038	0.0047	▲ 0.59%
		GBP	0.5158	0.0024	▲ 0.47%
		JPY	83.8034	0.5085	▼ 0.60%
		US 10 Year Treasury Yield			
		US 10YR	3.02%		
		NZ Interest Rates			
		Rate	Last	Change	
		NZ OCR	1.50		
		90-day Bank Bill	2.12		
		5y Bank Bill	3.68		
		10y Bank Bill	3.81		
		Swap rate spread close (bps)	17.00		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,764.60	36.90	▼ 2.05%
		Silver	19.16	0.51	▼ 2.60%
		Crude Oil	99.67	8.76	▼ 8.08%

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