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EQUITY INVESTMENT ADVISERS LTD

MORNING REPORT

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Top News

KEY OVERSEAS MARKET

US markets closed slightly lower on Wednesday as investors staggered toward the finish line of the worst first half for the market benchmark index since 1974. The Dow Jones Industrial Average closed up 0.27%, while the S&P 500 and Nasdaq Composite were down 0.07% and 0.03% respectively.
Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.15%), the Dax 30 (-1.73%), CAC 40 (-0.90%) and the STOXX (-0.99%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.91%), HSI (-1.88%) and the Shanghai Composite (-1.40%).
The yield on the US 10 - year note was at 3.087%, while the 2 - year note was at 3.043%. Oil was up to $115.8 per barrel, down 1.86%. The gold price was at US$1818 per ounce, down 0.03%.

NZX & ASX

The S&P/ASX200 closed lower on Tuesday, + 0.77% to 6,578.70 points. The best performing stocks in this index were TYRO PAYMENTS LIMITED (+16.67%) and IMUGENE LIMITED (+13.95%). The index has gained 2.95% in last five days.

The S&P/NZX 50 closed higher at 10958.807 points down 0.55%. Most sectors ended lower. The 3 worst sectors were Financials (-2.29%), Information Technology (-1.14%), Health Care (-1.10%). The 3 best sectors were Real Estate (+0.34%), Materials (+2.89%) and Consumer Discretionary (+0.86%).

NZX Index				
Index	Last	Change		
S&P/NZX All Index	11,975.61	67.35	▼	0.56%
S&P/NZX 50 Index	10,958.81	60.95	▼	0.55%
S&P/NZX MidCap Index	31,398.50	118.00	▼	0.37%
S&P/NZX SmallCap Index	80,671.42	220.20	▼	0.27%
ASX Index				
Index	Last	Change		
ASX All Ordinaries	6,877.90	75.50	▼	1.09%
S&P/ASX 200	6,700.20	63.40	▼	0.94%
ASX Small Ordinaries	2,702.10	73.70	▼	2.66%
S&P/ASX MIDCAP 50	8,139.60	171.90	▼	2.07%
S&P/ASX 20	3,799.80	16.40	▼	0.43%
Foreign Markets Index				
	Last	Change		
S&P 500	3,818.83	2.72	▼	0.07%
Dow Jones Industrial Average	31,029.31	82.32	▲	0.27%
NASDAQ Composite	11,177.89	3.65	▼	0.03%
FTSE 100	7,312.32	11.09	▼	0.15%
ASX All Ordinaries	6,877.90	75.50	▼	1.09%
NIKKEI 225	26,804.60	244.87	▼	0.91%
HANG SENG INDEX	21,996.89	422.08	▼	1.88%
Currencies (per NZ$ 1.00)				
	Last	Change		
AUD	0.9045	0.0007	▲	0.08%
USD	0.6221	0.0022	▼	0.35%
CNY	4.1681	0.0206	▼	0.49%
EUR	0.5958	0.0024	▲	0.40%
CAD	0.8023	0.0017	▼	0.21%
GBP	0.5131	0.0006	▲	0.12%
JPY	85.0014	0.0490	▼	0.06%
US 10 Year Treasury Yield				
US 10YR	3.09%			
NZ Interest Rates				
	Last			
NZ OCR	1.50			
90-day Bank Bill	2.12			
5y Bank Bill	3.68			
10y Bank Bill	3.81			
Swap rate spread close (bps)	17.00			
Commodities Futures (Spot Price $USD)				
	Last	Change		
Gold	1,819.90	1.30	▼	0.07%
Silver	20.67	0.14	▼	0.68%
Crude Oil	109.40	2.36	▼	2.11%

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