

MORNING REPORT

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Top News		NZX Index		
KEY OVERSEAS MARKET				
<p>US markets closed higher on Wednesday after Federal Reserve Chair Jerome Powell said the US central bank is "strongly committed" to bringing down inflation. The Dow Jones Industrial Average closed down 0.15%, while the S&P 500 and Nasdaq Composite were up 0.22% and 1.43% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.88%), the Dax 30 (-1.11%), CAC 40 (-0.91%) and the STOXX (-0.84%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225 (-0.37%), HSI (-2.56%) and the Shanghai Composite (-1.20%).</p> <p>The yield on the US 10 - year note was at 3.16%, while the 2 - year note was at 3.062%. Oil was up to \$110.1 per barrel, down 4.00%. The gold price was at US\$1838.03 per ounce, up 0.36%.</p>		Index	Last	Change
		S&P/NZX All Index	11,673.55	34.97  0.30%
		S&P/NZX 50 Index	10,678.67	35.74  0.33%
		S&P/NZX MidCap Index	30,590.00	55.01  0.18%
		S&P/NZX SmallCap Index	79,276.07	426.18  0.54%
		ASX Index		
		Index	Last	Change
		ASX All Ordinaries	6,682.30	18.50  0.28%
		S&P/ASX 200	6,508.50	15.30  0.23%
		ASX Small Ordinaries	2,637.90	33.10  1.24%
		S&P/ASX MIDCAP 50	7,991.60	26.50  0.33%
		S&P/ASX 20	3,679.20	1.50  0.04%
		Foreign Markets Index		
			Last	Change
		S&P 500	3,759.89	4.90  0.13%
		Dow Jones Industrial Average	30,483.13	47.12  0.15%
		NASDAQ Composite	11,053.08	16.22  0.15%
		FTSE 100	7,089.22	62.83  0.88%
		ASX All Ordinaries	6,682.30	18.50  0.28%
		NIKKEI 225	26,149.55	96.76  0.37%
		HANG SENG INDEX	21,008.34	551.25  2.56%
		Currencies (per NZ\$ 1.00)		
			Last	Change
		AUD	0.9074	0.0011  0.12%
		USD	0.6288	0.0046  0.73%
		CNY	4.214	0.0226  0.53%
		EUR	0.5952	0.0061  1.01%
		CAD	0.8136	0.0047  0.57%
		GBP	0.5126	0.0032  0.62%
		JPY	85.6595	0.8871  1.02%
		US 10 Year Treasury Yield		
		US 10YR	3.16%	
		NZ Interest Rates		
			Last	
		NZ OCR	1.50	
		90-day Bank Bill	2.12	
		5y Bank Bill	3.68	
		10y Bank Bill	3.81	
		Swap rate spread close (bps)	17.00	
		Commodities Futures (Spot Price \$USD)		
			Last	Change
		Gold	1,839.50	0.70  0.04%
		Silver	21.40	0.37  1.69%
		Crude Oil	104.50	5.02  4.58%

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