

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher following a recent selloff, while the Japanese yen fell against the US dollar to its lowest level since 1998. The Dow Jones Industrial Average closed down 0.13%, while the S&P 500 and Nasdaq Composite were up 0.22% and 1.43% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.42%), the Dax 30 (+0.20%), CAC 40 (+0.75%) and the STOXX (+0.70%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.84%), HSI (+1.87%) and the Shanghai Composite (-0.26%).</p> <p>The yield on the US 10 - year note was at 3.279%, while the 2 - year note was at 3.194%. Oil was up to \$115.0 per barrel, up 0.73%. The gold price was at US\$1833.21 per ounce, down 0.32%.</p>		S&P/NZX All Index	11,695.02	116.15	▲	1.00%
		S&P/NZX 50 Index	10,701.59	113.38	▲	1.07%
		S&P/NZX MidCap Index	30,645.02	360.01	▲	1.19%
		S&P/NZX SmallCap Index	78,849.89	62.43	▼	0.08%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	6,700.80	91.30	▲	1.38%
		S&P/ASX 200	6,523.80	90.40	▲	1.41%
		ASX Small Ordinaries	2,671.00	26.40	▲	1.00%
		S&P/ASX MIDCAP 50	8,018.10	118.90	▲	1.51%
		S&P/ASX 20	3,680.70	60.80	▲	1.68%
		Foreign Markets Index				
			Last	Change		
		S&P 500	3,764.79	89.95	▲	2.45%
		Dow Jones Industrial Average	30,530.25	641.47	▲	2.15%
		NASDAQ Composite	11,069.30	270.95	▲	2.51%
		FTSE 100	7,152.05	30.24	▲	0.42%
		ASX All Ordinaries	6,700.80	91.30	▲	1.38%
		NIKKEI 225	26,246.31	475.09	▲	1.84%
		HANG SENG INDEX	21,559.59	395.68	▲	1.87%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9083	0.0025	▼	0.27%
		USD	0.633	0.0001	▼	0.02%
		CNY	4.2343	0.0035	▼	0.08%
		EUR	0.6011	0.0013	▼	0.22%
		CAD	0.8179	0.0043	▼	0.52%
		GBP	0.5158	0.0013	▼	0.25%
		JPY	86.4923	0.9606	▲	1.12%
		US 10 Year Treasury Yield				
		US 10YR	3.23%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,834.70	5.90	▼	0.32%
		Silver	21.67	0.09	▲	0.41%
		Crude Oil	110.58	1.02	▲	0.93%

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