

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Friday, while bonds were rising as Federal Reserve going for the most aggressive policy tightening in decades. The Dow Jones Industrial Average closed down 2.73%, while the S&P 500 and Nasdaq Composite were down 3.52% and 2.91% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-2.12%), the Dax 30 (-3.08%), CAC 40 (-2.69%) and the STOXX (-3.36%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.04%), HSI (-0.66%) and the Shanghai Composite (+1.42%).</p> <p>The yield on the US 10 - year note was at 3.165%, while the 2 - year note was at 3.067%. Oil was up to \$122.9 per barrel, down 0.57%. The gold price was at US\$1871.61 per ounce, up 1.33%.</p>		S&P/NZX All Index	12,179.37	84.53	▼	0.69%
		S&P/NZX 50 Index	11,211.31	56.00	▼	0.50%
		S&P/NZX MidCap Index	31,891.51	110.80	▼	0.35%
		S&P/NZX SmallCap Index	84,159.21	913.00	▼	1.07%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,145.20	95.20	▼	1.31%
		S&P/ASX 200	6,932.00	87.70	▼	1.25%
		ASX Small Ordinaries	2,854.90	54.00	▼	1.86%
		S&P/ASX MIDCAP 50	8,426.80	152.20	▼	1.77%
		S&P/ASX 20	3,926.80	38.20	▼	0.96%
		Foreign Markets Index				
			Last	Change		
		S&P 500	3,900.86	116.96	▼	2.91%
		Dow Jones	31,392.79	880.01	▼	2.73%
		NASDAQ Composite	11,340.02	414.18	▼	3.52%
		FTSE	7,317.52	158.69	▼	2.12%
		ASX All Ordinaries	7,145.20	95.20	▼	1.31%
		NIKKEI 225	27,824.29	422.21	▼	1.49%
		HANG SENG INDEX	21,806.18	62.92	▼	0.29%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9021	0.0002	▼	0.02%
		USD	0.6349	0.0036	▼	0.56%
		CNY	4.2596	0.0000		0.00%
		EUR	0.6039	0.0000		0.00%
		CAD	0.8116	0.0001	▲	0.01%
		GBP	0.5153	0.0000		0.00%
		JPY	85.2774	0.0000		0.00%
		US 10 Year Treasury Yield				
		US 10YR	3.17%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,875.20	0.30	▼	0.02%
		Silver	21.92	0.01	▼	0.03%
		Crude Oil	120.47	0.20	▼	0.17%

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