

## **MORNING REPORT**

As at 9.00 a.m. 13/06/2022

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Top News

US markets closed lower on Friday, while bonds were rising as Federal Reserve going for the most aggressive policy tightening in decades. The Dow Jones Industrial Average closed down 2.73%, while the S&P 500 and Nasdaq Composite were down 3.52% and 2.91% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-2.12%), the Dax 30 (-3.08%), CAC 40 (-2.69%) and the STOXX (-3.36%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.04%), HSI (-0.66%) and the Shanghai Composite (+1.42%).

The yield on the US 10 - year note was at 3.165%, while the 2 - year note was at 3.067%. Oil was up to \$122.9 per barrel, down 0.57%. The gold price was at US\$1871.61 per ounce, up 1.33%.

## **NZX & ASX**

The S&P/ASX200 closed higher on Friday, - 1.42% to 7,019.70 points. The best performing stocks in this index were POINTSBET HOLDINGS LIMITED (+5.79%) and SIMS LIMITED (+5.75%). The index has lost 4.24% in last five days.

The S&P/NZX 50 closed lower at 11136.282 points down 0.67%. Most sectors ended lower. The 3 worst sectors were Financials (-1.72%), Industrials (-1.86%), Primary Sector (-1.25%). The 3 best sectors were Utilities (+0.04%), Real Estate (+0.02%) and Materials (+3.67%).

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	NZX Inde	ć				
Index	Last		Chan	_		
S&P/NZX All Index	12,179.37	84.53		0.69%		
S&P/NZX 50 Index	11,211.31	56.00		0.50%		
S&P/NZX MidCap Index	31,891.51	110.80	_	0.35%		
S&P/NZX SmallCap Index	84,159.21	913.00	_	1.07%		
Index	ASX Index Last	(	Chan	go.		
ASX All Ordinaries	7,145.20	95.20	Chan	1.31%		
S&P/ASX 200	6,932.00	87.70	_	1.25%		
ASX Small Ordinaries	2,854.90	54.00	Ť	1.86%		
S&P/ASX MIDCAP 50	8,426.80	152.20	_	1.77%		
•						
S&P/ASX 20	3,926.80	38.20		0.96%		
	Foreign Markets Index  Last Change					
S&P 500	3,900.86	116.96	_	2.91%		
Dow Jones	31,392.79	880.01	_	2.73%		
NASDAQ Composite	11,340.02	414.18	_	3.52%		
FTSE	7,317.52	158.69	_	2.12%		
ASX All Ordinaries	7,145.20	95.20	_	1.31%		
NIKKEI 225	27,824.29	422.21	_	1.49%		
HANG SENG INDEX	21,806.18	62.92	_	0.29%		
	Currencies (per N		•	0.2370		
	•		Chan			
AUD	Currencies (per N					
	Currencies (per N	Z\$ 1.00)	Chan	ge		
AUD	Currencies (per N Last 0.9021	Z\$ 1.00) 0.0002	Chan	ge 0.02%		
AUD USD	Currencies (per N Last 0.9021 0.6349	<b>2\$ 1.00)</b> 0.0002 0.0036	Chan	ge 0.02% 0.56%		
AUD USD CNY	Currencies (per N Last 0.9021 0.6349 4.2596	0.0002 0.0036 0.0000	Chan	ge 0.02% 0.56% 0.00%		
AUD USD CNY EUR	Currencies (per N Last 0.9021 0.6349 4.2596 0.6039	0.0002 0.0036 0.0000 0.0000	Chan	ge 0.02% 0.56% 0.00%		
AUD USD CNY EUR CAD	Currencies (per N Last 0.9021 0.6349 4.2596 0.6039 0.8116	0.0002 0.0036 0.0000 0.0000 0.0000	Chan	ge 0.02% 0.56% 0.00% 0.00% 0.01%		
AUD USD CNY EUR CAD GBP	Currencies (per N Last 0.9021 0.6349 4.2596 0.6039 0.8116 0.5153	0.0002 0.0036 0.0000 0.0000 0.0001 0.0000 0.0000	Chan	ge 0.02% 0.56% 0.00% 0.00% 0.01% 0.00%		
AUD USD CNY EUR CAD GBP	Currencies (per N Last 0.9021 0.6349 4.2596 0.6039 0.8116 0.5153 85.2774	0.0002 0.0036 0.0000 0.0000 0.0001 0.0000 0.0000	Chan	ge 0.02% 0.56% 0.00% 0.00% 0.01% 0.00%		
AUD USD CNY EUR CAD GBP JPY	Currencies (per N  Last  0.9021  0.6349  4.2596  0.6039  0.8116  0.5153  85.2774  US 10 Year Treast  3.17%  NZ Interest R	0.0002 0.0036 0.0000 0.0000 0.0001 0.0000 0.0000 ury Yield	Chan	ge 0.02% 0.56% 0.00% 0.00% 0.01% 0.00%		
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AUD USD CNY EUR CAD GBP JPY US 10YR	Currencies (per N  Last  0.9021  0.6349  4.2596  0.6039  0.8116  0.5153  85.2774  US 10 Year Treast  3.17%  NZ Interest R  Last  1.50	0.0002 0.0036 0.0000 0.0000 0.0001 0.0000 0.0000 ury Yield	Chan	ge 0.02% 0.56% 0.00% 0.00% 0.01% 0.00%		
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