

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Thursday and eurozone borrowing costs hit an 8-year high after European Central Bank signalled an interest rate hike next month for the first time in ten years. The Dow Jones Industrial Average closed down 0.81%, while the S&P 500 and Nasdaq Composite were down 1.08% and 0.73% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-1.54%), the Dax 30 (-1.71%), CAC 40 (-1.40%) and the STOXX (-1.70%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.04%), HSI (-0.66%) and the Shanghai Composite (-0.76%).</p> <p>The yield on the US 10 - year note was at 3.046%, while the 2 - year note was at 2.815%. Oil was up to \$122.9 per barrel, down 0.57%. The gold price was at US\$1847.87 per ounce, down 0.26%.</p>		S&P/NZX All Index	12,263.90	55.23	▼	0.45%
		S&P/NZX 50 Index	11,211.31	56.00	▼	0.50%
		S&P/NZX MidCap Index	32,002.37	22.50	▲	0.07%
		S&P/NZX SmallCap Index	85,072.27	6.57	▼	0.01%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,240.40	106.60	▼	1.45%
		S&P/ASX 200	7,019.70	101.40	▼	1.42%
		ASX Small Ordinaries	2,908.90	59.80	▼	2.01%
		S&P/ASX MIDCAP 50	8,579.00	156.40	▼	1.79%
		S&P/ASX 20	3,965.00	55.50	▼	1.38%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,017.82	97.95	▼	2.38%
		Dow Jones Industrial Average	32,272.79	638.11	▼	1.94%
		NASDAQ Composite	11,754.23	332.04	▼	2.75%
		FTSE 100	7,476.21	116.79	▼	1.54%
		ASX All Ordinaries	7,240.40	106.60	▼	1.45%
		NIKKEI 225	28,246.53	12.24	▲	0.04%
		HANG SENG INDEX	21,869.05	145.54	▼	0.66%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.8994	0.0030	▲	0.33%
		USD	0.6382	0.0065	▼	1.01%
		CNY	4.2707	0.0380	▼	0.88%
		EUR	0.6011	0.0005	▼	0.08%
		CAD	0.8107	0.0013	▲	0.16%
		GBP	0.5107	0.0035	▼	0.68%
		JPY	85.75	0.8169	▼	0.94%
		US 10 Year Treasury Yield				
		US 10YR	2.05%			
		NZ Interest Rates				
		Last				
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,845.90	6.00	▼	0.32%
		Silver	21.69	0.40	▼	1.81%
		Crude Oil	121.43	0.68	▼	0.56%

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