

MORNING REPORT

As at 9.00 a.m. 8/06/2022

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KEY OVERSEAS MARKET

Top News

US markets closed higher on Tuesday for a second straight day as technology and energy shares gained. The Dow Jones Industrial Average closed up 0.05%, while the S&P 500 and Nasdaq Composite were up 0.31% and 0.40% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.12%), the Dax 30 (-0.66%), CAC 40 (-0.74%) and the STOXX (-0.83%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.10%), HSI (-0.56%) and the Shanghai Composite (+0.17%).

The yield on the US 10 - year note was at 2.979%, while the 2 - year note was at 2.735%. Oil was up to \$120.8 per barrel, up 1.08%. The gold price was at US\$1851.75 per ounce, up 0.67%.

NZX & ASX

The S&P/ASX200 closed lower on Tuesday, - 1.53% to 7,095.70 points. The best performing stocks in this index were INGHAMS GROUP LIMITED (+3.20%) and AMPOL LIMITED (+2.42%). The index has lost 1.60% in last five days.

The S&P/NZX 50 closed lower at 11265.700 points down 1.40%. All sectors ended lower. The 3 worst sectors were Industrials (-2.20%), Materials (-2.35%), Consumer Staples (-1.96%). The 3 best sectors were Consumer Discretionary (-0.43%), Energy (-0.51%) and Information Technology (-0.50%).

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	NZX Index				
Index	Last		Chang	ge	
S&P/NZX All Index	12,311.36	173.30	_	1.39%	
S&P/NZX 50 Index	11,265.70	159.50		1.40%	
S&P/NZX MidCap Index	32,169.75	452.50	_	1.39%	
S&P/NZX SmallCap Index	85,109.36	998.10	_	1.16%	
Index	ASX Index	Index Last Change		70	
ASX All Ordinaries	7,318.60	114.50	Cildit	1.54%	
S&P/ASX 200	7,095.70	110.60	_	1.53%	
ASX Small Ordinaries	2,956.70	41.40	_	1.38%	
S&P/ASX MIDCAP 50	8,640.00	115.50	_	1.32%	
S&P/ASX 20	4,026.80	66.20	*	1.62%	
-	reign Markets Ir			1.0270	
	Last		Change		
S&P 500	4,160.68	39.25		0.95%	
Dow Jones Industrial Average	33,180.14	264.36		0.80%	
NASDAQ Composite	12,175.23	113.86		0.94%	
FTSE 100	7,598.93	9.29	_	0.12%	
ASX All Ordinaries	7,318.60	114.50	•	1.54%	
NIKKEI 225	27,943.95	28.06		0.10%	
				0.500/	
HANG SENG INDEX	21,531.67	122.23		0.56%	
	rencies (per NZ\$				
Cur	rencies (per NZ\$ Last	1.00)	Chang	ge	
Cur	rencies (per NZ\$ Last 0.8976	0.0000	Chang	ge 0.00%	
AUD USD	Last 0.8976 0.6492	0.0000 0.0002	Chang	ge 0.00% 0.03%	
AUD USD CNY	Last 0.8976 0.6492 4.3309	0.0000 0.0002 0.0010	Chang	0.00% 0.03% 0.02%	
AUD USD CNY EUR	Last 0.8976 0.6492 4.3309 0.6063	0.0000 0.0002 0.0010 0.0001	Chang	0.00% 0.03% 0.02%	
AUD USD CNY EUR CAD	Last 0.8976 0.6492 4.3309 0.6063 0.8135	0.0000 0.0002 0.0010 0.0001	Chang	0.00% 0.03% 0.02% 0.02% 0.00%	
Cur AUD USD CNY EUR CAD	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002	Chang	0.00% 0.03% 0.02% 0.02% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US:	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US:	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98%	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US:	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US:	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US: US:10YR	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US: US: US: NZ: OCR 90-day Bank Bill	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50 2.12	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50 2.12 3.68	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203	Chang	0.00% 0.03% 0.02% 0.02% 0.00% 0.00%	
Cur AUD USD CNY EUR CAD GBP JPY US: US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50 2.12 3.68 3.81	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203 v Yield	Change A A A A A A A A A A A A A A A A A A A	0.00% 0.03% 0.02% 0.02% 0.00% 0.04% 0.02%	
AUD USD CNY EUR CAD GBP JPY US :10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commodit	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50 2.12 3.68 3.81 17.00 ies Futures (Sportast	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203 y Yield	Change A A Change	0.00% 0.03% 0.02% 0.02% 0.00% 0.04% 0.02%	
Cur AUD USD CNY EUR CAD GBP JPY US: US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.8976 0.6492 4.3309 0.6063 0.8135 0.5157 86.1104 10 Year Treasury 2.98% NZ Interest Rate Last 1.50 2.12 3.68 3.81 17.00 ies Futures (Spo	0.0000 0.0002 0.0010 0.0001 0.0000 0.0002 0.0203 v Yield	Change A A A A A A A A A A A A A A A A A A A	0.00% 0.03% 0.02% 0.02% 0.00% 0.04% 0.02%	

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Crude Oil