

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Tuesday for a second straight day as technology and energy shares gained. The Dow Jones Industrial Average closed up 0.05%, while the S&P 500 and Nasdaq Composite were up 0.31% and 0.40% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.12%), the Dax 30 (-0.66%), CAC 40 (-0.74%) and the STOXX (-0.83%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.10%), HSI (-0.56%) and the Shanghai Composite (+0.17%).</p> <p>The yield on the US 10 - year note was at 2.979%, while the 2 - year note was at 2.735%. Oil was up to \$120.8 per barrel, up 1.08%. The gold price was at US\$1851.75 per ounce, up 0.67%.</p>		S&P/NZX All Index	12,311.36	173.30	▼	1.39%
		S&P/NZX 50 Index	11,265.70	159.50	▼	1.40%
		S&P/NZX MidCap Index	32,169.75	452.50	▼	1.39%
		S&P/NZX SmallCap Index	85,109.36	998.10	▼	1.16%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,318.60	114.50	▼	1.54%
		S&P/ASX 200	7,095.70	110.60	▼	1.53%
		ASX Small Ordinaries	2,956.70	41.40	▼	1.38%
		S&P/ASX MIDCAP 50	8,640.00	115.50	▼	1.32%
		S&P/ASX 20	4,026.80	66.20	▼	1.62%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,160.68	39.25	▲	0.95%
		Dow Jones Industrial Average	33,180.14	264.36	▲	0.80%
		NASDAQ Composite	12,175.23	113.86	▲	0.94%
		FTSE 100	7,598.93	9.29	▼	0.12%
		ASX All Ordinaries	7,318.60	114.50	▼	1.54%
		NIKKEI 225	27,943.95	28.06	▲	0.10%
		HANG SENG INDEX	21,531.67	122.23	▼	0.56%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.8976	0.0000		0.00%
		USD	0.6492	0.0002	▲	0.03%
		CNY	4.3309	0.0010	▲	0.02%
		EUR	0.6063	0.0001	▲	0.02%
		CAD	0.8135	0.0000		0.00%
		GBP	0.5157	0.0002	▲	0.04%
		JPY	86.1104	0.0203	▲	0.02%
		US 10 Year Treasury Yield				
		US 10YR	2.98%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,854.80	11.10	▲	0.60%
		Silver	22.25	0.16	▲	0.72%
		Crude Oil	119.74	1.24	▲	1.05%

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