

# MORNING REPORT

As at 9.00 a.m. 7/06/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Monday, following gains in Asia and Europe on signs of an easing of restrictions by China. The Dow Jones Industrial Average closed up 0.05%, while the S&amp;P 500 and Nasdaq Composite were up 0.31% and 0.40% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+1.00%), the Dax 30 (+1.34%), CAC 40 (+0.98%) and the STOXX (+1.14%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.56%), HSI (+2.71%) and the Shanghai Composite (+1.28%).</p> <p>The yield on the US 10 - year note was at 3.05%, while the 2 - year note was at 2.732%. Oil was up to \$120.4 per barrel, up 1.47%. The gold price was at US\$1842.08 per ounce, down 0.53%.</p>		<b>S&amp;P/NZX All Index</b>	12,476.36	72.77	▲	0.59%
		<b>S&amp;P/NZX 50 Index</b>	11,417.34	64.87	▲	0.57%
		<b>S&amp;P/NZX MidCap Index</b>	32,564.01	50.25	▲	0.15%
		<b>S&amp;P/NZX SmallCap Index</b>	86,106.26	545.30	▲	0.64%
		ASX Index				
		Index	Last	Change		
		<b>ASX All Ordinaries</b>	7,433.10	39.30	▼	0.53%
		<b>S&amp;P/ASX 200</b>	7,206.30	32.50	▼	0.45%
		<b>ASX Small Ordinaries</b>	2,998.10	26.80	▼	0.89%
		<b>S&amp;P/ASX MIDCAP 50</b>	8,755.50	97.70	▼	1.10%
		<b>S&amp;P/ASX 20</b>	4,093.00	8.20	▼	0.20%
		Foreign Markets Index				
			Last	Change		
		<b>S&amp;P 500</b>	4,121.43	12.89	▲	0.31%
		<b>Dow Jones Industrial Average</b>	32,915.78	16.08	▲	0.05%
		<b>NASDAQ Composite</b>	12,061.37	48.64	▲	0.40%
		<b>FTSE 100</b>	7,608.22	75.27	▲	1.00%
		<b>ASX All Ordinaries</b>	7,433.10	39.30	▼	0.53%
		<b>NIKKEI 225</b>	27,915.89	154.32	▲	0.56%
		<b>HANG SENG INDEX</b>	21,653.90	571.77	▲	2.71%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		<b>AUD</b>	0.9023	0.0005	▼	0.06%
		<b>USD</b>	0.6491	0.0033	▼	0.51%
		<b>CNY</b>	4.3191	0.0194	▼	0.45%
		<b>EUR</b>	0.6069	0.0007	▼	0.12%
		<b>CAD</b>	0.8164	0.0040	▼	0.49%
		<b>GBP</b>	0.518	0.0033	▼	0.63%
		<b>JPY</b>	85.607	0.3237	▲	0.38%
		US 10 Year Treasury Yield				
		<b>US 10YR</b>	2.05%			
		NZ Interest Rates				
			Last	Change		
		<b>NZ OCR</b>	1.50			
		<b>90-day Bank Bill</b>	2.12			
		<b>5y Bank Bill</b>	3.68			
		<b>10y Bank Bill</b>	3.81			
		<b>Swap rate spread close (bps)</b>	17.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		<b>Gold</b>	1,844.60	5.60	▼	0.30%
		<b>Silver</b>	22.09	0.18	▲	0.83%
		<b>Crude Oil</b>	118.88	0.01	▲	0.01%

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