

MORNING REPORT

As at 9.00 a.m. 7/06/2022

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KEV OVERSEAS MARK	СТ

US markets closed higher on Monday, following gains in Asia and Europe on signs of an easing of restrictions by China. The Dow Jones Industrial Average closed up 0.05%, while the S&P 500 and Nasdaq Composite were up 0.31% and 0.40% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+1.00%), the Dax 30 (+1.34%), CAC 40 (+0.98%) and the STOXX (+1.14%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.56%), HSI (+2.71%) and the Shanghai Composite (+1.28%).

The yield on the US 10 - year note was at 3.05%, while the 2 - year note was at 2.732%. Oil was up to \$120.4 per barrel, up 1.47%. The gold price was at US\$1842.08 per ounce, down 0.53%.

NZX & ASX

The S&P/ASX200 closed little unchanged on Monday, - 0.45% to 7,206.30 points. The best performing stocks in this index were TABCORP HOLDINGS LIMITED (+5.32%) and CLINUVEL PHARMACEUTICALS LIMITED (+4.52%). The index has lost 1.10% in last five days.

The S&P/NZX 50 closed lower at 11417.337 points up 0.57%. Most sectors ended higher. The 3 worst sectors were Financials (-0.76%), Materials (-0.52%), Information Technology (-0.45%). The 3 best sectors were Utilities (+0.94%), Energy (+2.56%) and Industrials (+1.47%).

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	NZX Index					
Index	Last		Chang	ge		
S&P/NZX All Index	12,476.36	72.77		0.59%		
S&P/NZX 50 Index	11,417.34	64.87		0.57%		
S&P/NZX MidCap Index	32,564.01	50.25		0.15%		
S&P/NZX SmallCap Index	86,106.26	545.30		0.64%		
ASX Index						
Index	Last		Chang			
ASX All Ordinaries	7,433.10	39.30		0.53%		
S&P/ASX 200	7,206.30	32.50		0.45%		
ASX Small Ordinaries	2,998.10	26.80		0.89%		
S&P/ASX MIDCAP 50	8,755.50	97.70		1.10%		
S&P/ASX 20	4,093.00	8.20		0.20%		
Foreign Markets Index						
S&P 500	Last 4,121.43	12.89	Chang	0.31%		
Dow Jones Industrial Average	32,915.78	16.08	_	0.05%		
NASDAQ Composite	12,061.37	48.64	_	0.40%		
FTSE 100	7,608.22	75.27		1.00%		
ASX All Ordinaries	7,433.10	39.30		0.53%		
NIKKEI 225	27,915.89	154.32		0.56%		
HANG SENG INDEX	21,653.90	571.77		2.71%		
Currencies (per NZ\$ 1.00) Last Change						
AUD	0.9023	0.0005		0.06%		
USD	0.6491	0.0033	_	0.51%		
CNY	4.3191	0.0194	_	0.45%		
EUR	0.6069	0.0007	_	0.12%		
CAD		0.0007	•			
	0.8164	0 0040		n 49%		
GRD	0.8164	0.0040	_	0.49%		
GBP	0.518	0.0033	_	0.63%		
JPY	0.518 85.607	0.0033 0.3237				
JPY U:	0.518 85.607 5 10 Year Treasury	0.0033 0.3237	_	0.63%		
JPY	0.518 85.607	0.0033 0.3237 / Yield	_	0.63%		
JPY U:	0.518 85.607 5 10 Year Treasury 2.05%	0.0033 0.3237 / Yield	_	0.63%		
JPY U:	0.518 85.607 6 10 Year Treasury 2.05% NZ Interest Rate	0.0033 0.3237 / Yield	_	0.63%		
JPY US 10YR	0.518 85.607 6 10 Year Treasury 2.05% NZ Interest Rate Last	0.0033 0.3237 / Yield	_	0.63%		
JPY US 10YR NZ OCR	0.518 85.607 5 10 Year Treasury 2.05% NZ Interest Rate Last 1.50	0.0033 0.3237 / Yield	_	0.63%		
US 10YR NZ OCR 90-day Bank Bill	0.518 85.607 5 10 Year Treasury 2.05% NZ Interest Rate Last 1.50 2.12	0.0033 0.3237 / Yield	_	0.63%		
JPY US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill	0.518 85.607 5 10 Year Treasury 2.05% NZ Interest Rate Last 1.50 2.12 3.68	0.0033 0.3237 / Yield	_	0.63%		
US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	0.518 85.607 5 10 Year Treasury 2.05% NZ Interest Rate Last 1.50 2.12 3.68 3.81	0.0033 0.3237 / Yield	_	0.63%		
US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	0.518 85.607 5 10 Year Treasury 2.05% NZ Interest Rate Last 1.50 2.12 3.68 3.81 17.00 ities Futures (Spo	0.0033 0.3237 / Yield es	Change	0.63% 0.38%		
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