

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
<p>US markets closed lower on Thursday while US Treasury yields were lower after lower than expected private payrolls data stirred hopes that US economy was likely cooling and the Federal Reserve might modify its aggressive interest rate raise. The Dow Jones Industrial Average closed down 0.54%, while the S&P 500 and Nasdaq Composite were down 0.72% and 0.75% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.98%), the Dax 30 (+1.01%), CAC 40 (+1.21%) and the STOXX (+0.95%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.16%), HSI (-1.00%) and the Shanghai Composite (+0.42%).</p> <p>The yield on the US 10 - year note was at 2.913%, while the 2 - year note was at 2.632%. Oil was up to \$118.0 per barrel, up 1.47%. The gold price was at US\$1868.5 per ounce, up 1.22%.</p>		S&P/NZX All Index	12,400.46	30.75	▼ 0.25%
		S&P/NZX 50 Index	11,349.54	29.32	▼ 0.26%
		S&P/NZX MidCap Index	32,492.19	120.10	▼ 0.37%
		S&P/NZX SmallCap Index	85,553.68	119.60	▼ 0.14%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,400.80	62.10	▼ 0.83%
		S&P/ASX 200	7,175.90	58.10	▼ 0.80%
		ASX Small Ordinaries	2,982.80	28.70	▼ 0.95%
		S&P/ASX MIDCAP 50	8,697.30	58.70	▼ 0.67%
		S&P/ASX 20	4,070.90	29.90	▼ 0.73%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,176.82	75.59	▲ 1.84%
		Dow Jones Industrial Average	33,248.28	435.05	▲ 1.33%
		NASDAQ Composite	12,316.90	322.44	▲ 2.69%
		FTSE 100	7,532.95	74.71	▼ 0.98%
		ASX All Ordinaries	7,400.80	62.10	▼ 0.83%
		NIKKEI 225	27,413.88	44.01	▼ 0.16%
		HANG SENG INDEX	21,082.13	212.81	▼ 1.00%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9034	0.0000	0.00%
		USD	0.6524	0.0041	▲ 0.63%
		CNY	4.353	0.0000	0.00%
		EUR	0.6093	0.0000	0.00%
		CAD	0.8248	0.0000	0.00%
		GBP	0.5201	0.0000	0.00%
		JPY	84.6172	0.0000	0.00%
		US 10 Year Treasury Yield			
		US 10YR	2.91%		
		NZ Interest Rates			
		Rate	Last		
		NZ OCR	1.50		
		90-day Bank Bill	2.12		
		5y Bank Bill	3.68		
		10y Bank Bill	3.81		
		Swap rate spread close (bps)	17.00		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,872.20	23.50	▲ 1.27%
		Silver	22.34	0.42	▲ 1.94%
		Crude Oil	117.55	2.29	▲ 1.99%

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E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669