

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Monday as Treasury bond yields retreated and investors took the opportunity to pick up shares of beaten-down technology and other growth stocks. The Dow Jones Industrial Average closed up 0.70%, while the S&P 500 and Nasdaq Composite were up 0.57% and 1.29% respectively.</p> <p>Other key markets ended lower. European stocks closed as follows: the FTSE100 (-1.88%), the Dax 30 (-1.54%), CAC 40 (-2.01%) and the STOXX (-2.15%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.90%), HSI (-3.73%) and the Shanghai Composite (-5.13%).</p> <p>The yield on the US 10 - year note was at 2.822%, while the 2 - year note was at 2.63%. Oil was down to \$102.3 per barrel, down 4.06%. The gold price was at US\$1897.68 per ounce, down 1.83%.</p>		S&P/NZX All Index	13,019.12	45.68	▼	0.35%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	34,351.31	116.40	▼	0.34%
		S&P/NZX SmallCap Index	90,206.97	34.04	▲	0.04%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,768.20	118.90	▼	1.51%
		S&P/ASX 200	7,473.30	119.50	▼	1.57%
		ASX Small Ordinaries	3,345.90	47.40	▼	1.40%
		S&P/ASX MIDCAP 50	9,269.60	152.70	▼	1.62%
		S&P/ASX 20	4,169.10	67.40	▼	1.59%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,296.12	24.34	▲	0.57%
		Dow Jones Industrial Average	34,049.46	238.06	▲	0.70%
		NASDAQ Composite	13,004.85	165.56	▲	1.29%
		FTSE 100	7,380.54	141.14	▼	1.88%
		ASX All Ordinaries	7,768.20	118.90	▼	1.51%
		NIKKEI 225	26,590.78	514.48	▼	1.90%
		HANG SENG INDEX	19,869.34	769.18	▼	3.73%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9224	0.0083	▲	0.91%
		USD	0.6618	0.0023	▼	0.35%
		CNY	4.3409	0.0309	▲	0.72%
		EUR	0.6179	0.0050	▲	0.82%
		CAD	0.8438	0.0003	▲	0.04%
		GBP	0.5192	0.0030	▲	0.58%
		JPY	84.7595	0.4847	▼	0.57%
		US 10 Year Treasury Yield				
		US 10YR	2.05%			
		NZ Interest Rates				
		Last				
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,899.00	35.30	▼	1.82%
		Silver	23.68	0.57	▼	2.37%
		Crude Oil	98.48	3.59	▼	3.52%

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