

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Thursday as Federal Reserve Chairman Jerome Powell signaled the US central bank would move aggressively to curb inflation. The Dow Jones Industrial Average closed down 1.05%, while the S&P 500 and Nasdaq Composite were down 2.07% and 1.48% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.02%), the Dax 30 (+0.98%), CAC 40 (+1.36%) and the STOXX (+0.80%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (+1.23%), HSI (-1.25%) and the Shanghai Composite (-2.26%).</p> <p>The yield on the US 10 - year note was at 2.913%, while the 2 - year note was at 2.688%. Oil was down to \$108.6 per barrel, up 1.66%. The gold price was at US\$1951.64 per ounce, down 0.28%.</p>		S&P/NZX All Index	13,064.80	17.59	▼	0.13%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	34,467.74	22.18	▲	0.06%
		S&P/NZX SmallCap Index	90,172.93	574.60	▼	0.63%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,887.10	17.50	▲	0.22%
		S&P/ASX 200	7,592.80	23.60	▲	0.31%
		ASX Small Ordinaries	3,393.30	3.30	▲	0.10%
		S&P/ASX MIDCAP 50	9,422.30	50.10	▲	0.53%
		S&P/ASX 20	4,236.50	1.60	▲	0.04%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,393.66	65.79	▼	1.48%
		Dow Jones Industrial Average	34,792.76	368.03	▼	1.05%
		NASDAQ Composite	13,174.65	278.41	▼	2.07%
		FTSE 100	7,627.95	1.27	▼	0.02%
		ASX All Ordinaries	7,887.10	17.50	▲	0.22%
		NIKKEI 225	27,553.06	335.21	▲	1.23%
		HANG SENG INDEX	20,682.22	262.45	▼	1.25%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9136	0.0003	▲	0.03%
		USD	0.6737	0.0066	▼	0.97%
		CNY	4.3456	0.0212	▼	0.49%
		EUR	0.6217	0.0054	▼	0.86%
		CAD	0.8473	0.0029	▼	0.34%
		GBP	0.5169	0.0037	▼	0.71%
		JPY	86.4221	0.5338	▼	0.61%
		US 10 Year Treasury Yield				
		US 10YR	2.91%			
		NZ Interest Rates				
			Last			
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,953.10	2.50	▼	0.13%
		Silver	24.73	0.55	▼	2.16%
		Crude Oil	104.06	1.87	▲	1.83%

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