

# MORNING REPORT

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Web: [www.equity.co.nz](http://www.equity.co.nz) / E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Wednesday despite the hot inflation data as bank earnings and oil supply concerns boosted trading sentiment. The Dow Jones Industrial Average closed up 1.01%, while the S&amp;P 500 and Nasdaq Composite were up 1.12% and 2.03% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.05%), the Dax 30 (-0.34%), CAC 40 (+0.07%) and the STOXX (-0.09%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (+1.93%), HSI (+0.52%) and the Shanghai Composite (-0.82%).</p> <p>The yield on the US 10 - year note was at 2.703%, while the 2 - year note was at 2.365%. Oil was up to \$108.8 per barrel, up 3.96%. The gold price was at US\$1977.72 per ounce, up 0.60%.</p>		S&P/NZX All Index	12,990.42	16.37	▼	0.13%
		S&P/NZX 50 Index	11,875.00	14.17	▼	0.12%
		S&P/NZX MidCap Index	34,552.55	1.20	▲	0.00%
		S&P/NZX SmallCap Index	90,920.52	0.59	▲	0.00%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,772.00	36.50	▲	0.47%
		S&P/ASX 200	7,479.00	25.00	▲	0.34%
		ASX Small Ordinaries	3,328.30	47.70	▲	1.45%
		S&P/ASX MIDCAP 50	9,318.30	53.10	▲	0.57%
		S&P/ASX 20	4,193.40	7.90	▲	0.19%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,446.59	49.14	▲	1.12%
		Dow Jones Industrial Average	34,564.59	344.23	▲	1.01%
		NASDAQ Composite	13,643.59	272.02	▲	2.03%
		FTSE 100	7,580.80	4.14	▲	0.05%
		ASX All Ordinaries	7,772.00	36.50	▲	0.47%
		NIKKEI 225	26,843.49	508.51	▲	1.93%
		HANG SENG INDEX	21,374.37	55.24	▲	0.26%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9122	0.0072	▼	0.78%
		USD	0.6793	0.0059	▼	0.86%
		CNY	4.3261	0.0355	▼	0.81%
		EUR	0.624	0.0086	▼	1.36%
		CAD	0.8538	0.0125	▼	1.44%
		GBP	0.5179	0.0090	▼	1.71%
		JPY	85.3656	0.5346	▼	0.62%
		US 10 Year Treasury Yield				
		US 10YR	2.70%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,980.30	4.20	▲	0.21%
		Silver	25.92	0.19	▲	0.74%
		Crude Oil	104.17	3.57	▲	3.55%

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 E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) Tel: +64 (9)304 0145 / NZ: 0800 474 669