

## **MORNING REPORT**

As at 9.00 a.m. 13/04/2022

Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

VEV	OVER	SEAS	$\mathbf{R} \mathbf{A} \mathbf{A}$	DVET
		SEAS		RRFI

**Top News** 

US markets closed lower on Tuesday while U. S. Treasury yields slipped as the inflation data shows that consumer prices surged to the highest level since 1981. The Dow Jones Industrial Average closed down 0.26%, while the S&P 500 and Nasdaq Composite were down 0.34% and 0.30% respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.55%), the Dax 30 (-0.48%), CAC 40 (-0.28%) and the STOXX (-0.21%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.81%), HSI (+0.52%) and the Shanghai Composite (+1.46%).

The yield on the US 10 - year note was at 2.727%, while the 2 - year note was at 2.405%. Oil was up to \$105.0 per barrel, up 6.65%. The gold price was at US\$1966.3 per ounce, up 0.69%.

## **NZX & ASX**

The S&P/ASX200 closed barely changed on Friday, - 0.42% to 7,454.00 points. The best performing stocks in this index were REGIS RESOURCES LIMITED (+4.74%) and ELDERS LIMITED (+2.85%). The index has lost 0.98% in last five days.

The S&P/NZX 50 closed lower at 11889.166 points down 0.36%. Most sectors ended lower. The 3 worst sectors were Consumer Staples (-2.92%), Infomation Technology (-2.35%), Primary Sector (-1.28%). The 3 best sectors were Energy (+0.47%), Financials (+0.38%) and Industrials (+0.43%).

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	NZX Index				
Index	Last		Chan	ge	
S&P/NZX All Index	13,006.80	43.66	_	0.33%	
S&P/NZX 50 Index	11,889.17	42.86		0.36%	
S&P/NZX MidCap Index	34,551.35	183.50	_	0.53%	
S&P/NZX SmallCap Index	90,919.93	65.93	_	0.07%	
	ASX Index				
Index ASX All Ordinaries	Last 7,735.50	37.70	Chan	ge 0.48%	
	•				
S&P/ASX 200	7,454.00	31.20		0.42%	
ASX Small Ordinaries	3,280.60	30.20		0.91%	
S&P/ASX MIDCAP 50	9,265.20	83.60		0.89%	
S&P/ASX 20	4,185.50	11.90		0.28%	
	oreign Markets   Last	muex	Chan	ge	
S&P 500	4,397.45	15.08	- Criari,	0.34%	
Dow Jones Industrial Average	34,220.36	87.72	_	0.26%	
NASDAQ Composite	13,371.57	40.38	_	0.30%	
FTSE 100	7,576.66	41.65	_	0.55%	
ASX All Ordinaries	7,735.50	37.70	_	0.48%	
NIKKEI 225	26,334.98	486.54	_	1.81%	
	·				
	21 210 12				
HANG SENG INDEX	21,319.13 rrencies (per NZ	110.83 \$ 1.00)		0.52%	
	21,319.13 rrencies (per NZ Last		Chan		
	rrencies (per NZ				
Cu	rrencies (per NZ Last	\$ 1.00)	Chan	ge	
AUD	rrencies (per NZ Last 0.9192	\$ 1.00)	Chan	ge 0.11%	
AUD USD	Last 0.9192 0.6854	\$ <b>1.00</b> )  0.0010  0.0030	Chan	ge 0.11% 0.44%	
AUD USD CNY	Last 0.9192 0.6854 4.3636	\$ 1.00) 0.0010 0.0030 0.0147	Change —	ge 0.11% 0.44% 0.34%	
AUD USD CNY EUR	Last 0.9192 0.6854 4.3636 0.6328	\$ 1.00) 0.0010 0.0030 0.0147 0.0056	Chang	0.11% 0.44% 0.34% 0.89%	
AUD USD CNY EUR CAD	Last 0.9192 0.6854 4.3636 0.6328 0.8665	\$ 1.00) 0.0010 0.0030 0.0147 0.0056 0.0039	Chan;	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US 10YR	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rate Last	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US US 10YR	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31 2.58	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change —	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31 2.58 59.00	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change A	0.11% 0.44% 0.34% 0.89% 0.45%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31 2.58 59.00 ities Futures (Spo	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change A	0.11% 0.44% 0.34% 0.89% 0.45% 0.61% 0.38%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31 2.58 59.00	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change A	0.11% 0.44% 0.34% 0.89% 0.45% 0.61% 0.38%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9192 0.6854 4.3636 0.6328 0.8665 0.5272 85.9108 10 Year Treasur 2.73% NZ Interest Rat Last 0.75 0.80 2.31 2.58 59.00 ties Futures (Spo	\$ 1.00)  0.0010 0.0030 0.0147 0.0056 0.0039 0.0032 0.3237 y Yield	Change Ch	0.11% 0.44% 0.34% 0.89% 0.45% 0.61% 0.38%	

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