

MORNING REPORT

As at 9.00 a.m. 13/04/2022

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| Top News | | NZX Index | | | | |
|--|--|--|-----------|--------|---|-------|
| KEY OVERSEAS MARKET | | Index | Last | Change | | |
| <p>US markets closed lower on Tuesday while U. S. Treasury yields slipped as the inflation data shows that consumer prices surged to the highest level since 1981. The Dow Jones Industrial Average closed down 0.26%, while the S&P 500 and Nasdaq Composite were down 0.34% and 0.30% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.55%), the Dax 30 (-0.48%), CAC 40 (-0.28%) and the STOXX (-0.21%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (-1.81%), HSI (+0.52%) and the Shanghai Composite (+1.46%).</p> <p>The yield on the US 10 - year note was at 2.727%, while the 2 - year note was at 2.405%. Oil was up to \$105.0 per barrel, up 6.65%. The gold price was at US\$1966.3 per ounce, up 0.69%.</p> | | S&P/NZX All Index | 13,006.80 | 43.66 | ▼ | 0.33% |
| | | S&P/NZX 50 Index | 11,889.17 | 42.86 | ▼ | 0.36% |
| | | S&P/NZX MidCap Index | 34,551.35 | 183.50 | ▼ | 0.53% |
| | | S&P/NZX SmallCap Index | 90,919.93 | 65.93 | ▼ | 0.07% |
| | | ASX Index | | | | |
| | | Index | Last | Change | | |
| | | ASX All Ordinaries | 7,735.50 | 37.70 | ▼ | 0.48% |
| | | S&P/ASX 200 | 7,454.00 | 31.20 | ▼ | 0.42% |
| | | ASX Small Ordinaries | 3,280.60 | 30.20 | ▼ | 0.91% |
| | | S&P/ASX MIDCAP 50 | 9,265.20 | 83.60 | ▼ | 0.89% |
| | | S&P/ASX 20 | 4,185.50 | 11.90 | ▼ | 0.28% |
| | | Foreign Markets Index | | | | |
| | | Index | Last | Change | | |
| | | S&P 500 | 4,397.45 | 15.08 | ▼ | 0.34% |
| | | Dow Jones Industrial Average | 34,220.36 | 87.72 | ▼ | 0.26% |
| | | NASDAQ Composite | 13,371.57 | 40.38 | ▼ | 0.30% |
| | | FTSE 100 | 7,576.66 | 41.65 | ▼ | 0.55% |
| | | ASX All Ordinaries | 7,735.50 | 37.70 | ▼ | 0.48% |
| | | NIKKEI 225 | 26,334.98 | 486.54 | ▼ | 1.81% |
| | | HANG SENG INDEX | 21,319.13 | 110.83 | ▲ | 0.52% |
| | | Currencies (per NZ\$ 1.00) | | | | |
| | | Currency | Last | Change | | |
| | | AUD | 0.9192 | 0.0010 | ▼ | 0.11% |
| | | USD | 0.6854 | 0.0030 | ▲ | 0.44% |
| | | CNY | 4.3636 | 0.0147 | ▲ | 0.34% |
| | | EUR | 0.6328 | 0.0056 | ▲ | 0.89% |
| | | CAD | 0.8665 | 0.0039 | ▲ | 0.45% |
| | | GBP | 0.5272 | 0.0032 | ▲ | 0.61% |
| | | JPY | 85.9108 | 0.3237 | ▲ | 0.38% |
| | | US 10 Year Treasury Yield | | | | |
| | | US 10YR | 2.73% | | | |
| | | NZ Interest Rates | | | | |
| | | Rate | Last | | | |
| | | NZ OCR | 0.75 | | | |
| | | 90-day Bank Bill | 0.80 | | | |
| | | 5y Bank Bill | 2.31 | | | |
| | | 10y Bank Bill | 2.58 | | | |
| | | Swap rate spread close (bps) | 59.00 | | | |
| | | Commodities Futures (Spot Price \$USD) | | | | |
| | | Commodity | Last | Change | | |
| | | Gold | 1,968.50 | 20.30 | ▲ | 1.04% |
| | | Silver | 25.56 | 0.57 | ▲ | 2.29% |
| | | Crude Oil | 100.70 | 6.41 | ▲ | 6.80% |

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