

# MORNING REPORT

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Web: [www.equity.co.nz](http://www.equity.co.nz) / E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Tuesday while the US Treasury yields rose to 2-year highs as comments from Federal Reserve Governor Lael indicated the possibility of more aggressive monetary policy tightening. The Dow Jones Industrial Average closed down 0.80%, while the S&amp;P 500 and Nasdaq Composite were down 1.26% and 2.26% respectively.</p> <p>Most other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.72%), the Dax 30 (-0.65%), CAC 40 (-1.28%) and the STOXX (-0.84%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (+0.19%), HSI (+2.10%) and the Shanghai Composite (+0.94%).</p> <p>The yield on the US 10 - year note was at 2.554%, while the 2 - year note was at 2.524%. Oil was up to \$105.7 per barrel, down 1.70%. The gold price was at US\$1923.68 per ounce, down 0.40%.</p>		S&P/NZX All Index	13,257.85	71.57	▲	0.54%
		S&P/NZX 50 Index	12,121.39	68.20	▲	0.57%
		S&P/NZX MidCap Index	35,216.57	111.90	▲	0.32%
		S&P/NZX SmallCap Index	91,811.11	168.51	▲	0.18%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,833.20	14.30	▲	0.18%
		S&P/ASX 200	7,527.90	14.20	▲	0.19%
		ASX Small Ordinaries	3,380.70	9.30	▼	0.27%
		S&P/ASX MIDCAP 50	9,561.00	11.80	▲	0.12%
		S&P/ASX 20	4,191.90	9.90	▲	0.24%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,525.12	57.52	▼	1.26%
		Dow Jones Industrial Average	34,641.18	280.70	▼	0.80%
		NASDAQ Composite	14,204.17	328.39	▼	2.26%
		FTSE 100	7,613.72	54.80	▲	0.72%
		ASX All Ordinaries	7,833.20	14.30	▲	0.18%
		NIKKEI 225	27,787.98	51.51	▲	0.19%
		HANG SENG INDEX	22,502.31	462.76	▲	2.10%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9161	0.0048	▼	0.52%
		USD	0.6942	0.0004	▼	0.06%
		CNY	4.418	0.0035	▼	0.08%
		EUR	0.6367	0.0034	▲	0.54%
		CAD	0.8669	0.0004	▼	0.05%
		GBP	0.531	0.0013	▲	0.25%
		JPY	85.8347	0.5393	▲	0.63%
		US 10 Year Treasury Yield				
		US 10YR	2.55%			
		NZ Interest Rates				
		Rate	Last			
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,925.20	8.80	▼	0.46%
		Silver	24.42	0.17	▼	0.69%
		Crude Oil	100.75	2.53	▼	2.45%

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 E-mail: [Info@equity.co.nz](mailto:Info@equity.co.nz) Tel: +64 (9)304 0145 / NZ: 0800 474 669