

MORNING REPORT

As at 9.00 a.m. 5/04/2022

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KEY OVERSEAS MARKET

Top News

US markets closed higher on Monday while the US dollar strengthened as European leaders urged further sanctions against Russia following war crime allegations in Ukraine. The Dow Jones Industrial Average closed up 0.30%, while the S&P 500 and Nasdaq Composite were up 0.81% and 1.90% respectively.

Most other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.28%), the Dax 30 (+0.50%), CAC 40 (+0.70%) and the STOXX (+0.83%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (+0.25%), HSI (+2.10%) and the Shanghai Composite (+0.94%).

The yield on the US 10 - year note was at 2.393%, while the 2 - year note was at 2.418%. Oil was up to \$108.0 per barrel, up 3.46%. The gold price was at US\$1932.71 per ounce, up 0.41%.

NZX & ASX

The S&P/ASX200 closed barely changed on Tuesday, - 0.08% to 7,493.80 points. The best performing stocks in this index were PENDAL GROUP LIMITED (+18.08%) and MAGELLAN FINANCIAL GROUP LIMITED (+1.37%). The index has gained 1.37% in last five days.

The S&P/NZX 50 closed lower at 12053.188 points down 0.30%. Most sectors ended lower. The 3 worst sectors were Information Technology (-1.93%), Financials (-0.39%), Industrials (-0.29%). The 3 best sectors were Materials (+0.48%), Communications Services (+0.21%) and Health Care (+0.13%).

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|--|--|---|---------------------------------------|--|--|
| | NZX Index | | | | |
| Index | Last | | Chan | | |
| S&P/NZX All Index | 13,185.15 | 37.88 | | 0.29% | |
| S&P/NZX 50 Index | 11,950.14 | 223.60 | | 1.84% | |
| S&P/NZX MidCap Index | 35,104.67 | 31.27 | _ | 0.09% | |
| S&P/NZX SmallCap Index | 91,487.40 | 88.47 | _ | 0.10% | |
| | ASX Index | | Chara | | |
| Index ASX All Ordinaries | 7 919 00 | 33.00 | Chang | ge 0.42% | |
| | 7,818.90 | | | | |
| S&P/ASX 200 | 7,513.70 | 19.90 | _ | 0.27% | |
| ASX Small Ordinaries | 3,390.00 | 43.10 | | 1.29% | |
| S&P/ASX MIDCAP 50 | 9,549.20 | 119.10 | | 1.26% | |
| S&P/ASX 20 | 4,182.00 | 3.70 | | 0.09% | |
| Foreign Markets Index Last Change | | | | | |
| S&P 500 | 4,582.64 | 36.78 | Crian | 0.81% | |
| | , | | | 0.30% | |
| Dow Jones Industrial Average | 34,921.88 | 103.61 | _ | | |
| NASDAQ Composite | 14,532.55 | 271.05 | _ | 1.90% | |
| FTSE 100 | 7,558.92 | 21.02 | | 0.28% | |
| ASX All Ordinaries | 7,818.90 | 33.00 | | 0.42% | |
| NIKKEI 225 | 27,736.47 | 70.49 | | 0.25% | |
| HANG SENG INDEX | 22,502.31 | 462.76 | | 2.10% | |
| and the second s | | Currencies (per NZ\$ 1.00) | | | |
| Cu | | \$ 1.00) | Chang | TA . | |
| | Last | | Chang | | |
| AUD | Last 0.9207 | 0.0002 | • | 0.02% | |
| AUD USD | Last 0.9207 0.6947 | 0.0002 0.0031 | ~ | 0.02% 0.45% | |
| AUD USD CNY | Last 0.9207 0.6947 4.4207 | 0.0002 0.0031 0.0007 | ▼ ▲ ▼ | 0.02% 0.45% 0.02% | |
| AUD USD CNY EUR | Last 0.9207 0.6947 4.4207 0.6331 | 0.0002 0.0031 0.0007 0.0002 | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% | |
| AUD USD CNY EUR CAD | Last 0.9207 0.6947 4.4207 0.6331 0.867 | 0.0002 0.0031 0.0007 0.0002 0.0003 | ▼ ▲ ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% | |
| AUD USD CNY EUR CAD GBP | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 | 0.0002 0.0031 0.0007 0.0002 0.0003 | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% | |
| AUD USD CNY EUR CAD GBP JPY US | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 10 Year Treasur 2.39% | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY US | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY US | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 10 Year Treasur 2.39% NZ Interest Rat | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY US | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 10 Year Treasur 2.39% NZ Interest Rat | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY US US 10YR | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 10 Year Treasur 2.39% NZ Interest Rat Last 0.75 | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
| AUD USD CNY EUR CAD GBP JPY US US 10YR NZ OCR 90-day Bank Bill | Last 0.9207 0.6947 4.4207 0.6331 0.867 0.5298 85.2746 10 Year Treasur 2.39% NZ Interest Rat Last 0.75 0.80 | 0.0002 0.0031 0.0007 0.0002 0.0003 0.0000 0.0207 y Yield | ▼ → ▼ | 0.02% 0.45% 0.02% 0.03% 0.03% 0.00% | |
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