

MORNING REPORT

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Top News		NZX Index			
		Index	Last	Change	
KEY OVERSEAS MARKET		S&P/NZX All Index	13,185.15	37.88	▼ 0.29%
US markets closed higher on Monday while the US dollar strengthened as European leaders urged further sanctions against Russia following war crime allegations in Ukraine. The Dow Jones Industrial Average closed up 0.30%, while the S&P 500 and Nasdaq Composite were up 0.81% and 1.90% respectively.		S&P/NZX 50 Index	11,950.14	223.60	▼ 1.84%
Most other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.28%), the Dax 30 (+0.50%), CAC 40 (+0.70%) and the STOXX (+0.83%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225 (+0.25%), HSI (+2.10%) and the Shanghai Composite (+0.94%).		S&P/NZX MidCap Index	35,104.67	31.27	▼ 0.09%
The yield on the US 10 - year note was at 2.393%, while the 2 - year note was at 2.418%. Oil was up to \$108.0 per barrel, up 3.46%. The gold price was at US\$1932.71 per ounce, up 0.41%.		S&P/NZX SmallCap Index	91,487.40	88.47	▼ 0.10%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,818.90	33.00	▲ 0.42%
		S&P/ASX 200	7,513.70	19.90	▲ 0.27%
		ASX Small Ordinaries	3,390.00	43.10	▲ 1.29%
		S&P/ASX MIDCAP 50	9,549.20	119.10	▲ 1.26%
		S&P/ASX 20	4,182.00	3.70	▼ 0.09%
		Foreign Markets Index			
			Last	Change	
		S&P 500	4,582.64	36.78	▲ 0.81%
		Dow Jones Industrial Average	34,921.88	103.61	▲ 0.30%
		NASDAQ Composite	14,532.55	271.05	▲ 1.90%
		FTSE 100	7,558.92	21.02	▲ 0.28%
		ASX All Ordinaries	7,818.90	33.00	▲ 0.42%
		NIKKEI 225	27,736.47	70.49	▲ 0.25%
		HANG SENG INDEX	22,502.31	462.76	▲ 2.10%
		Currencies (per NZ\$ 1.00)			
			Last	Change	
		AUD	0.9207	0.0002	▼ 0.02%
		USD	0.6947	0.0031	▲ 0.45%
		CNY	4.4207	0.0007	▼ 0.02%
		EUR	0.6331	0.0002	▼ 0.03%
		CAD	0.867	0.0003	▼ 0.03%
		GBP	0.5298	0.0000	0.00%
		JPY	85.2746	0.0207	▼ 0.02%
		US 10 Year Treasury Yield			
		US 10YR	2.39%		
		NZ Interest Rates			
			Last		
		NZ OCR	0.75		
		90-day Bank Bill	0.80		
		5y Bank Bill	2.31		
		10y Bank Bill	2.58		
		Swap rate spread close (bps)	59.00		
		Commodities Futures (Spot Price \$USD)			
			Last	Change	
		Gold	1,936.90	13.20	▲ 0.69%
		Silver	24.65	0.01	▼ 0.04%
		Crude Oil	103.65	4.38	▲ 4.41%

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