

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed slightly higher on Friday as the solid employment report showed that the country's unemployment rate returning to pre-pandemic levels. The Dow Jones Industrial Average closed up 0.40%, while the S&P 500 and Nasdaq Composite were up 0.34% and 0.29% respectively.</p> <p>Most other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.30%), the Dax 30 (+0.22%), CAC 40 (+0.37%) and the STOXX (+0.41%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(-0.56%), HSI (+0.19%) and the Shanghai Composite (+0.94%).</p> <p>The yield on the US 10 - year note was at 2.39%, while the 2 - year note was at 2.462%. Oil was up to \$104.4 per barrel, down 0.31%. The gold price was at US\$1924.8 per ounce, down 0.63%.</p>		S&P/NZX All Index	13,223.03	20.50	▼	0.15%
		S&P/NZX 50 Index	12,089.44	20.82	▼	0.17%
		S&P/NZX MidCap Index	35,135.94	62.44	▲	0.18%
		S&P/NZX SmallCap Index	91,575.87	82.18	▼	0.09%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,785.90	3.70	▼	0.05%
		S&P/ASX 200	7,493.80	5.80	▼	0.08%
		ASX Small Ordinaries	3,346.90	3.90	▼	0.12%
		S&P/ASX MIDCAP 50	9,430.10	2.10	▲	0.02%
		S&P/ASX 20	4,185.70	2.60	▼	0.06%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,545.86	15.45	▲	0.34%
		Dow Jones Industrial Average	34,818.27	139.87	▲	0.40%
		NASDAQ Composite	14,261.50	41.00	▲	0.29%
		FTSE 100	7,537.90	22.22	▲	0.30%
		ASX All Ordinaries	7,785.90	3.70	▼	0.05%
		NIKKEI 225	27,665.98	155.42	▼	0.56%
		HANG SENG INDEX	22,039.55	42.75	▲	0.19%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9237	0.0003	▼	0.03%
		USD	0.6922	0.0011	▼	0.16%
		CNY	4.4045	0.0020	▼	0.05%
		EUR	0.6272	0.0003	▼	0.05%
		CAD	0.8666	0.0004	▼	0.05%
		GBP	0.5285	0.0002	▼	0.04%
		JPY	84.9007	0.0266	▼	0.03%
		US 10 Year Treasury Yield				
		US 10YR	2.39%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,928.50	4.80	▲	0.25%
		Silver	24.75	0.10	▲	0.41%
		Crude Oil	99.42	0.15	▲	0.15%

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