

MORNING REPORT

As at 9.00 a.m. 1/04/2022

Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Thursday as concerns about the Russia-Ukraine conflict and its inflationary effect continues. The Dow Jones Industrial Average closed down 1.00%, while the S&P 500 and Nasdaq Composite were down 0.89% and 0.79% respectively.</p> <p>Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.83%), the Dax 30 (-1.31%), CAC 40 (-1.21%) and the STOXX (-1.43%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225(-0.73%), HSI (-1.06%) and the Shanghai Composite (-0.44%).</p> <p>The yield on the US 10 - year note was at 2.327%, while the 2 - year note was at 2.318%. Oil was up to \$107.9 per barrel, down 4.88%. The gold price was at US\$1945.20 per ounce, up 0.32%.</p>		S&P/NZX All Index	13,243.54	14.86	▲	0.11%
		S&P/NZX 50 Index	12,110.26	11.46	▲	0.09%
		S&P/NZX MidCap Index	35,073.50	0.43	▲	0.00%
		S&P/NZX SmallCap Index	91,658.06	302.76	▲	0.33%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,789.60	10.30	▼	0.13%
		S&P/ASX 200	7,499.60	14.90	▼	0.20%
		ASX Small Ordinaries	3,350.80	6.10	▼	0.18%
		S&P/ASX MIDCAP 50	9,428.00	19.50	▼	0.21%
		S&P/ASX 20	4,188.30	0.50	▲	0.01%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,561.60	40.85	▼	0.89%
		Dow Jones Industrial Average	34,878.16	350.65	▼	1.00%
		NASDAQ Composite	14,328.14	114.13	▼	0.79%
		FTSE 100	7,515.68	63.07	▼	0.83%
		ASX All Ordinaries	7,789.60	10.30	▼	0.13%
		NIKKEI 225	27,821.43	205.82	▼	0.73%
		HANG SENG INDEX	21,996.85	235.18	▼	1.06%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9259	0.0026	▼	0.28%
		USD	0.694	0.0035	▼	0.50%
		CNY	4.3998	0.0272	▼	0.61%
		EUR	0.6268	0.0019	▲	0.30%
		CAD	0.8661	0.0042	▼	0.48%
		GBP	0.5282	0.0028	▼	0.53%
		JPY	84.3998	0.5524	▼	0.65%
		US 10 Year Treasury Yield				
			Last	Change		
		US 10YR	2.33%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,945.20	6.20	▲	0.32%
		Silver	25.02	0.09	▼	0.35%
		Crude Oil	100.94	6.88	▼	6.38%

Disclaimer: The above information is provided on a best endeavours basis and Equity Investment Advisers Ltd does not accept any liability under any circumstances for errors or omissions. Parties should recheck the information before using it in any decision-making process. Acknowledgements: Equity Investment Advisers (EIA) sincerely expresses its gratitude to the following sources for the contribution of valuable information in the production of EIA morning reports: Yahoo New Zealand, ANZ securities, ASX, Nikkei Indexes, NZX, NYSE, and NASDAQ.

Struggling to achieve good income yield? Click [here](#) for possible assistance.

Need help with precious metals? Click [here](#) www.equity.co.nz

E-mail: Info@equity.co.nz

Tel: +64 (9)304 0145 / NZ: 0800 474 669