

MORNING REPORT

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Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
<p>US markets closed lower on Wednesday and oil prices climbed as the progress in negotiations between Russia and Ukraine seems uncertain. The Dow Jones Industrial Average closed up 0.45%, while the S&P 500 and Nasdaq Composite were up 0.87% and 1.41% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.55%), the Dax 30 (-1.45%), CAC 40 (-0.74%) and the STOXX (-1.08%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.80%), HSI (+1.39%) and the Shanghai Composite (+1.96%).</p> <p>The yield on the US 10 - year note was at 2.349%, while the 2 - year note was at 2.314%. Oil was up to \$112.5 per barrel, up 2.10%. The gold price was at US\$1934.55 per ounce, up 0.94%.</p>		S&P/NZX All Index	13,228.68	191.01	▲ 1.47%
		S&P/NZX 50 Index	12,098.80	179.12	▲ 1.50%
		S&P/NZX MidCap Index	35,073.07	339.17	▲ 0.98%
		S&P/NZX SmallCap Index	91,355.29	327.48	▲ 0.36%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,799.90	52.90	▲ 0.68%
		S&P/ASX 200	7,514.50	50.20	▲ 0.67%
		ASX Small Ordinaries	3,356.90	13.40	▲ 0.40%
		S&P/ASX MIDCAP 50	9,447.50	50.10	▲ 0.53%
		S&P/ASX 20	4,187.80	28.10	▲ 0.68%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,591.13	40.47	▼ 0.87%
		Dow Jones Industrial Average	35,133.80	160.39	▼ 0.45%
		NASDAQ Composite	14,413.21	206.43	▼ 1.41%
		FTSE 100	7,578.75	41.50	▲ 0.55%
		ASX All Ordinaries	7,799.90	52.90	▲ 0.68%
		NIKKEI 225	28,027.25	225.17	▼ 0.80%
		HANG SENG INDEX	22,232.03	304.40	▲ 1.39%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9288	0.0051	▲ 0.55%
		USD	0.6976	0.0039	▲ 0.56%
		CNY	4.4277	0.0135	▲ 0.31%
		EUR	0.6251	0.0005	▼ 0.08%
		CAD	0.8703	0.0031	▲ 0.36%
		GBP	0.5311	0.0014	▲ 0.26%
		JPY	84.9901	0.2416	▼ 0.28%
		US 10 Year Treasury Yield			
		US 10YR	2.35%		
		NZ Interest Rates			
		Last			
		NZ OCR	0.75		
		90-day Bank Bill	0.80		
		5y Bank Bill	2.31		
		10y Bank Bill	2.58		
		Swap rate spread close (bps)	59.00		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,939.40	21.40	▲ 1.12%
		Silver	25.01	0.28	▲ 1.13%
		Crude Oil	107.28	3.04	▲ 2.92%

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