

MORNING REPORT

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Top News		NZX Index			
		Index	Last	Change	
KEY OVERSEAS MARKET		S&P/NZX All Index	13,037.67	7.10	▲ 0.05%
US markets surged on Tuesday and oil prices dived as investors welcome the sign of progress in negotiations between Russia and Ukraine. The Dow Jones Industrial Average closed up 0.04%, while the S&P 500 and Nasdaq Composite were up 0.71% and 1.08% respectively.		S&P/NZX 50 Index	11,919.67	7.93	▲ 0.07%
Most other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.86%), the Dax 30 (+2.79%), CAC 40 (+3.08%) and the STOXX (+2.96%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.10%), HSI (+1.12%) and the Shanghai Composite (-0.33%).		S&P/NZX MidCap Index	34,733.89	64.12	▲ 0.18%
The yield on the US 10 - year note was at 2.404%, while the 2 - year note was at 2.369%. Oil was up to \$111.0 per barrel, down 1.30%. The gold price was at US\$1919.79 per ounce, down 0.23%.		S&P/NZX SmallCap Index	91,027.80	109.26	▲ 0.12%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,747.00	57.70	▲ 0.75%
		S&P/ASX 200	7,464.30	51.90	▲ 0.70%
		ASX Small Ordinaries	3,343.50	39.00	▲ 1.18%
		S&P/ASX MIDCAP 50	9,397.40	99.60	▲ 1.07%
		S&P/ASX 20	4,159.70	17.90	▲ 0.43%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,630.00	54.48	▲ 1.19%
		Dow Jones Industrial Average	35,270.92	315.03	▲ 0.90%
		NASDAQ Composite	14,622.75	267.85	▲ 1.87%
		FTSE 100	7,537.25	64.11	▲ 0.86%
		ASX All Ordinaries	7,747.00	57.70	▲ 0.75%
		NIKKEI 225	28,252.42	308.53	▲ 1.10%
		HANG SENG INDEX	21,927.63	242.66	▲ 1.12%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9238	0.0034	▲ 0.37%
		USD	0.6941	0.0043	▲ 0.62%
		CNY	4.4173	0.0218	▲ 0.50%
		EUR	0.626	0.0019	▼ 0.30%
		CAD	0.8668	0.0028	▲ 0.32%
		GBP	0.5297	0.0029	▲ 0.55%
		JPY	85.2974	0.1468	▼ 0.17%
		US 10 Year Treasury Yield			
		US 10YR	2.40%		
		NZ Interest Rates			
		Rate	Last	Change	
		NZ OCR	0.75		
		90-day Bank Bill	0.80		
		5y Bank Bill	2.31		
		10y Bank Bill	2.58		
		Swap rate spread close (bps)	59.00		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	1,917.20	22.60	▼ 1.17%
		Silver	24.92	0.27	▼ 1.08%
		Crude Oil	104.73	1.23	▼ 1.16%

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