

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed slightly higher on Monday as energy and financial sectors slipped while Tesla shares surged. The Dow Jones Industrial Average closed up 0.04%, while the S&amp;P 500 and Nasdaq Composite were up 0.71% and 1.08% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.14%), the Dax 30 (+0.78%), CAC 40 (+0.54%) and the STOXX (+0.50%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.73%), HSI (+1.31%) and the Shanghai Composite (-0.07%).</p> <p>The yield on the US 10 - year note was at 2.455%, while the 2 - year note was at 2.334%. Oil was up to \$109.6 per barrel, down 9.14%. The gold price was at US\$1921.87 per ounce, down 1.81%.</p>		S&P/NZX All Index	13,028.45	151.90	▼	1.15%
		S&P/NZX 50 Index	11,909.72	145.20	▼	1.21%
		S&P/NZX MidCap Index	34,655.10	210.30	▼	0.60%
		S&P/NZX SmallCap Index	90,918.54	214.04	▲	0.24%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,689.30	0.60	▼	0.01%
		S&P/ASX 200	7,412.40	6.20	▲	0.08%
		ASX Small Ordinaries	3,304.50	25.90	▼	0.78%
		S&P/ASX MIDCAP 50	9,297.80	12.60	▼	0.14%
		S&P/ASX 20	4,141.80	16.00	▲	0.39%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,575.52	32.46	▲	0.71%
		Dow Jones Industrial Average	34,955.89	94.65	▲	0.27%
		NASDAQ Composite	14,354.90	185.60	▲	1.31%
		FTSE 100	7,473.14	10.21	▼	0.14%
		ASX All Ordinaries	7,689.30	0.60	▼	0.01%
		NIKKEI 225	27,943.89	205.95	▼	0.73%
		HANG SENG INDEX	21,684.97	280.09	▲	1.31%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9207	0.0051	▼	0.55%
		USD	0.6893	0.0069	▼	0.99%
		CNY	4.3923	0.0330	▼	0.75%
		EUR	0.628	0.0047	▼	0.74%
		CAD	0.864	0.0037	▼	0.43%
		GBP	0.5264	0.0008	▼	0.15%
		JPY	85.3944	0.5287	▲	0.62%
		US 10 Year Treasury Yield				
		US 10YR	2.46%			
		NZ Interest Rates				
		Last				
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,921.10	33.10	▼	1.69%
		Silver	25.01	0.60	▼	2.36%
		Crude Oil	103.44	10.46	▼	9.18%

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