

# MORNING REPORT

As at 9.00 a.m. 28/03/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed mostly higher on Friday after a tech-driven rally and the Treasury yields rising as investors evaluated global elevated interest rates and the effects of the Russia-Ukraine war. The Dow Jones Industrial Average closed up 0.44%, while the S&amp;P 500 were up 0.51% and Nasdaq Composite was down 0.16%.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.21%), the Dax 30 (+0.22%), CAC 40 (-0.03%) and the STOXX (+0.11%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.14%), HSI (-2.47%) and the Shanghai Composite (-1.17%).</p> <p>The yield on the US 10 - year note was at 2.488%, while the 2 - year note was at 2.284%. Oil was up to \$120.7 per barrel, up 1.36%. The gold price was at US\$1958.38 per ounce, down 0.06%.</p>		S&P/NZX All Index	13,180.42	41.83	▲	0.32%
		S&P/NZX 50 Index	12,055.00	37.39	▲	0.31%
		S&P/NZX MidCap Index	34,865.46	105.30	▲	0.30%
		S&P/NZX SmallCap Index	90,704.50	416.11	▲	0.46%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,689.90	20.90	▲	0.27%
		S&P/ASX 200	7,406.20	19.10	▲	0.26%
		ASX Small Ordinaries	3,330.40	9.50	▲	0.29%
		S&P/ASX MIDCAP 50	9,310.40	84.00	▲	0.91%
		S&P/ASX 20	4,125.80	0.60	▲	0.01%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,543.06	22.90	▲	0.51%
		Dow Jones Industrial Average	34,861.24	153.34	▲	0.44%
		NASDAQ Composite	14,169.30	22.50	▼	0.16%
		FTSE 100	7,483.35	15.97	▲	0.21%
		ASX All Ordinaries	7,689.90	20.90	▲	0.27%
		NIKKEI 225	28,149.84	39.44	▲	0.14%
		HANG SENG INDEX	21,404.88	541.02	▼	2.47%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9259	0.0023	▼	0.25%
		USD	0.695	0.0014	▼	0.20%
		CNY	4.4245	0.0150	▼	0.34%
		EUR	0.6328	0.0021	▼	0.33%
		CAD	0.8673	0.0035	▼	0.40%
		GBP	0.5274	0.0009	▼	0.17%
		JPY	84.7859	0.3571	▼	0.42%
		US 10 Year Treasury Yield				
		US 10YR	2.49%			
		NZ Interest Rates				
		Last				
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,957.60	3.40	▲	0.17%
		Silver	25.73	0.11	▲	0.43%
		Crude Oil	112.60	1.30	▼	1.14%

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