

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Tuesday as investors adjusted expectations for interest rate raising while Treasury yields and Brent crude oil prices continued to climb.</p> <p>The Dow Jones Industrial Average closed up 0.81%, while the S&P 500 and Nasdaq Composite were up 1.23% and 2.10%, respectively.</p> <p>Other key markets ended higher. European stocks closed as follows: the FTSE100 (+0.46%), the Dax 30 (+1.02%), CAC 40 (+1.17%) and the STOXX (+1.14%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+1.48%), HSI (+3.15%) and the Shanghai Composite (+0.19%).</p> <p>The yield on the US 10 - year note was at 2.381%, while the 2 - year note was at 2.162%. Oil was up to \$115.4 per barrel, up 7.68%. The gold price was at US\$1921.36 per ounce, down 0.74%.</p>		S&P/NZX All Index	13,331.21	27.63	▲	0.21%
		S&P/NZX 50 Index	12,204.69	26.94	▲	0.22%
		S&P/NZX MidCap Index	34,821.18	87.81	▼	0.25%
		S&P/NZX SmallCap Index	89,773.97	120.65	▲	0.13%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,620.70	61.80	▲	0.82%
		S&P/ASX 200	7,341.10	62.60	▲	0.86%
		ASX Small Ordinaries	3,298.30	21.10	▲	0.64%
		S&P/ASX MIDCAP 50	9,177.20	58.60	▲	0.64%
		S&P/ASX 20	4,091.00	47.40	▲	1.17%
		Foreign Markets Index				
			Last	Change		
		S&P 500	4,516.23	55.05	▲	1.23%
		Dow Jones Industrial Average	34,833.17	280.18	▲	0.81%
		NASDAQ Composite	14,129.01	290.55	▲	2.10%
		FTSE 100	7,476.72	34.33	▲	0.46%
		ASX All Ordinaries	7,620.70	61.80	▲	0.82%
		NIKKEI 225	27,224.11	396.68	▲	1.48%
		HANG SENG INDEX	21,889.28	667.94	▲	3.15%
		Currencies (per NZ\$ 1.00)				
			Last	Change		
		AUD	0.9321	0.0011	▲	0.12%
		USD	0.696	0.0074	▲	1.07%
		CNY	4.4313	0.0541	▲	1.24%
		EUR	0.6311	0.0058	▲	0.93%
		CAD	0.8755	0.0081	▲	0.93%
		GBP	0.5249	0.0018	▲	0.34%
		JPY	84.0242	1.7382	▲	2.11%
		US 10 Year Treasury Yield				
		US 10YR	2.38%			
		NZ Interest Rates				
			Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
			Last	Change		
		Gold	1,922.10	7.40	▼	0.38%
		Silver	24.92	0.40	▼	1.57%
		Crude Oil	111.30	0.82	▼	0.73%

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