

MORNING REPORT

As at 9.00 a.m. 21/03/2022

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KEY OVERSEAS MARKET

Top News

US markets closed higher on Friday as investors after Russia paid out roughly \$117 million to avoid sovereign default, while gold prices dropped as demand for the safe-haven metal eased.

The Dow Jones Industrial Average closed up 0.80%, while the S&P 500 and Nasdag Composite were up 1.17% and 2.05%, respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.26%), the Dax 30 (+0.17%), CAC 40 (+0.36%) and the STOXX (+0.44%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.65%), HSI (-0.41%) and the Shanghai Composite (+1.12%).

The yield on the US 10 - year note was at 2.153%, while the 2 - year note was at 1.942%. Oil was up to \$107.9 per barrel, up 1.21%. The gold price was at US\$1921.49 per ounce, down 1.17%.

NZX & ASX

The S&P/ASX200 closed barely changed on Monday, + 0.60% points to 7,294.40 points. The best performing stocks in this index were PALADIN ENERGY LTD (+7.01%) and NOVONIX LIMITED (+6.19%). The index has gained 3.27% in last five

The S&P/NZX 50 closed higher at 12175.959 points up 1.47%. Most sectors ended higher. The 3 worst sectors were Communications Services (+0.24%), Energy (+0.35%), SmallCap (+0.68%). The 3 best sectors were Industrials (+2.53%), Real Estate (+2.47%) and Financials (+2.92%).

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	NZX Index				
Index	Last		Chang	ge	
S&P/NZX All Index	13,300.41	190.06		1.45%	
S&P/NZX 50 Index	12,175.86	176.89		1.47%	
S&P/NZX MidCap Index	35,008.86	562.72		1.63%	
S&P/NZX SmallCap Index	89,499.05	604.07		0.68%	
	ASX Index		Ol.		
Index ASX All Ordinaries	Last 7,571.20	49.60	Chang	ge 0.66%	
	·				
S&P/ASX 200	7,294.40	43.60	_	0.60%	
ASX Small Ordinaries	3,281.20	23.60		0.72%	
S&P/ASX MIDCAP 50	9,130.90	77.70		0.86%	
S&P/ASX 20	4,058.20	25.50		0.63%	
Foreign Markets Index Last Change					
S&P 500	4,463.12	51.45	Citati	1.17%	
Dow Jones Industrial Average	34,754.93	274.13	_	0.80%	
NASDAQ Composite	13,893.84	279.04		2.05%	
	·				
FTSE 100	7,404.73	19.39	_	0.26%	
ASX All Ordinaries	7,571.20	49.60	_	0.66%	
NIKKEI 225	26,827.43	174.53		0.65%	
HANG SENG INDEX	21,412.40	88.80	_	0.41%	
Cur	rancias (nar N7¢	Currencies (per NZ\$ 1.00) Last Change			
Curi		1.00)	Chang	ge	
AUD		0.0000	Chang	ge 0.00%	
	Last		Chang		
AUD	Last 0.9303	0.0000		0.00%	
AUD USD	Last 0.9303 0.6907	0.0000 0.0021 0.0000		0.00% 0.30% 0.00%	
AUD USD CNY EUR	Last 0.9303 0.6907 4.3939 0.6244	0.0000 0.0021 0.0000 0.0000		0.00% 0.30% 0.00% 0.00%	
AUD USD CNY EUR CAD	Last 0.9303 0.6907 4.3939 0.6244 0.8709	0.0000 0.0021 0.0000 0.0000 0.0000		0.00% 0.30% 0.00% 0.00%	
AUD USD CNY EUR CAD	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524	0.0000 0.0021 0.0000 0.0000 0.0000		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000		0.00% 0.30% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US:	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US:	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 LO Year Treasury 2.15%	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US:	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 10YR	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 LO Year Treasury 2.15% NZ Interest Rate Last	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 10YR	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate Last 0.75	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 2 US 10YR NZ OCR 90-day Bank Bill	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 LO Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 1 US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80 2.31	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 0.0000 v Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 1 US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 LO Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80 2.31 2.58	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 v/Yield		0.00% 0.30% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commoditi	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80 2.31 2.58 59.00 ies Futures (Sportage)	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 v Yield	Change	0.00% 0.30% 0.00% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commoditi	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80 2.31 2.58 59.00 ies Futures (Spotlast 1,921.50	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 v/Yield		0.00% 0.30% 0.00% 0.00% 0.00% 0.00%	
AUD USD CNY EUR CAD GBP JPY US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commoditi	Last 0.9303 0.6907 4.3939 0.6244 0.8709 0.524 82.3439 10 Year Treasury 2.15% NZ Interest Rate Last 0.75 0.80 2.31 2.58 59.00 ies Futures (Sportage)	0.0000 0.0021 0.0000 0.0000 0.0000 0.0000 v Yield	Change	0.00% 0.30% 0.00% 0.00% 0.00% 0.00%	

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