

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Friday as investors after Russia paid out roughly \$117 million to avoid sovereign default, while gold prices dropped as demand for the safe-haven metal eased.</p> <p>The Dow Jones Industrial Average closed up 0.80%, while the S&amp;P 500 and Nasdaq Composite were up 1.17% and 2.05%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.26%), the Dax 30 (+0.17%), CAC 40 (+0.36%) and the STOXX (+0.44%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.65%), HSI (-0.41%) and the Shanghai Composite (+1.12%).</p> <p>The yield on the US 10 - year note was at 2.153%, while the 2 - year note was at 1.942%. Oil was up to \$107.9 per barrel, up 1.21%. The gold price was at US\$1921.49 per ounce, down 1.17%.</p>		S&P/NZX All Index	13,300.41	190.06	▲	1.45%
		S&P/NZX 50 Index	12,175.86	176.89	▲	1.47%
		S&P/NZX MidCap Index	35,008.86	562.72	▲	1.63%
		S&P/NZX SmallCap Index	89,499.05	604.07	▲	0.68%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,571.20	49.60	▲	0.66%
		S&P/ASX 200	7,294.40	43.60	▲	0.60%
		ASX Small Ordinaries	3,281.20	23.60	▲	0.72%
		S&P/ASX MIDCAP 50	9,130.90	77.70	▲	0.86%
		S&P/ASX 20	4,058.20	25.50	▲	0.63%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,463.12	51.45	▲	1.17%
		Dow Jones Industrial Average	34,754.93	274.13	▲	0.80%
		NASDAQ Composite	13,893.84	279.04	▲	2.05%
		FTSE 100	7,404.73	19.39	▲	0.26%
		ASX All Ordinaries	7,571.20	49.60	▲	0.66%
		NIKKEI 225	26,827.43	174.53	▲	0.65%
		HANG SENG INDEX	21,412.40	88.80	▼	0.41%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9303	0.0000		0.00%
		USD	0.6907	0.0021	▲	0.30%
		CNY	4.3939	0.0000		0.00%
		EUR	0.6244	0.0000		0.00%
		CAD	0.8709	0.0000		0.00%
		GBP	0.524	0.0000		0.00%
		JPY	82.3439	0.0000		0.00%
		US 10 Year Treasury Yield				
		US 10YR	2.15%			
		NZ Interest Rates				
		Rate	Last			
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,921.50	7.80	▼	0.40%
		Silver	25.14	0.05	▲	0.19%
		Crude Oil	105.10	0.40	▲	0.38%

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