

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets rebounded from early losses on Thursday as investors weighed Federal Reserve's aggressive interest rate raising decision, while oil prices rose on concerns about short supplies.</p> <p>The Dow Jones Industrial Average closed up 0.79%, while the S&P 500 and Nasdaq Composite were up 0.87% and 0.96%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+1.28%), the Dax 30 (-0.36%), CAC 40 (+0.36%) and the STOXX (-0.11%). In Asia, the Hang Seng and Shanghai indices ended higher. The key Asian indices ended yesterday as follows: Nikkei 225(+3.46%), HSI (+7.04%) and the Shanghai Composite (+1.40%).</p> <p>The yield on the US 10 - year note was at 2.189%, while the 2 - year note was at 1.928%. Oil was down to \$107.0 per barrel, up 9.14%. The gold price was at US\$1936.66 per ounce, up 0.48%.</p>		S&P/NZX All Index	13,110.34	102.48	▲	0.79%
		S&P/NZX 50 Index	11,998.96	99.23	▲	0.83%
		S&P/NZX MidCap Index	34,446.13	366.66	▲	1.08%
		S&P/NZX SmallCap Index	88,894.98	48.67	▼	0.05%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,521.60	85.80	▲	1.15%
		S&P/ASX 200	7,250.80	75.60	▲	1.05%
		ASX Small Ordinaries	3,257.60	46.80	▲	1.46%
		S&P/ASX MIDCAP 50	9,053.20	132.00	▲	1.48%
		S&P/ASX 20	4,032.70	40.60	▲	1.02%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,395.70	37.84	▲	0.87%
		Dow Jones Industrial Average	34,333.40	270.30	▲	0.79%
		NASDAQ Composite	13,565.36	128.81	▲	0.96%
		FTSE 100	7,385.34	93.66	▲	1.28%
		ASX All Ordinaries	7,521.60	85.80	▲	1.15%
		NIKKEI 225	26,652.89	890.88	▲	3.46%
		HANG SENG INDEX	21,501.23	1,413.73	▲	7.04%
		Currencies (per NZ\$ 1.00)				
		Index	Last	Change		
		AUD	0.9335	0.0048	▼	0.51%
		USD	0.6883	0.0042	▲	0.61%
		CNY	4.3686	0.0241	▲	0.55%
		EUR	0.6204	0.0005	▲	0.08%
		CAD	0.8702	0.0023	▲	0.27%
		GBP	0.5235	0.0032	▲	0.62%
		JPY	81.6372	0.4392	▲	0.54%
		US 10 Year Treasury Yield				
		US 10YR	1.93%			
		NZ Interest Rates				
		Index	Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Index	Last	Change		
		Gold	1,939.70	30.50	▲	1.60%
		Silver	25.48	0.77	▲	3.10%
		Crude Oil	103.64	8.60	▲	9.05%

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