

MORNING REPORT

As at 9.00 a.m. 15/03/2022

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Top News

KEY OVERSEAS MARKET

US markets closed lower on Monday as US Treasury yields hit two-year highs, while oil fell as the cease-fire talks between Russia and Ukraine are heading in the right direction.

The Dow Jones Industrial Average closed down 0.10%, while the S&P 500 and Nasdag Composite were down 0.86% and 2.09%, respectively.

Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.53%), the Dax 30 (+2.21%), CAC 40 (+1.75%) and the STOXX (+1.47%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.58%), HSI (-4.97%) and the Shanghai Composite (-2.60%).

The yield on the US 10 - year note was at 2.144%, while the 2 - year note was at 1.863%. Oil was down to \$105.4 per barrel, down 6.43%. The gold price was at US\$1954.89 per ounce, down 1.67%.

NZX & ASX

The S&P/ASX200 closed barely changed on Monday, - 0.94% points to 7,149.40 points. The best performing stocks in this index were ELDERS LIMITED (+11.00%) and PENDAL GROUP LIMITED (+6.56%). The index has gained 1.57% in last five days.

The S&P/NZX 50 closed lower at 11805.108 points down 0.19%. Most sectors ended lower. The 3 worst sectors were Materials (-2.10%), Information Technology (-1.57%), Consumer Staples (-1.40%). The 3 best sectors were Energy (+1.12%), Financials (+0.42%) and Communications Services (+0.22%).

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	NZX Index				
Index	Last	27.07	Chan		
S&P/NZX All Index	12,911.90	27.87		0.22%	
S&P/NZX 50 Index	11,950.14	223.60		1.84%	
S&P/NZX MidCap Index	33,873.95	71.90	-	0.21%	
S&P/NZX SmallCap Index	89,150.24	112.10	-	0.13%	
ASX Index Index Last Change					
Index ASX All Ordinaries	Last 7,422.20	82.90	Chang	1.13%	
S&P/ASX 200	7,149.40	85.80		1.21%	
ASX Small Ordinaries	3,214.20	34.50		1.09%	
S&P/ASX MIDCAP 50	8,955.70	101.70		1.15%	
S&P/ASX 20	3,981.30 reign Markets I	46.90		1.19%	
Fo	Last		Chan	ge	
S&P 500	4,168.27	36.04	-	0.86%	
Dow Jones Industrial Average	32,909.88	34.31	-	0.10%	
NASDAQ Composite	12,574.74	269.07	-	2.09%	
FTSE 100	7,193.47	37.83		0.53%	
ASX All Ordinaries	7,422.20	82.90		1.13%	
NIKKEI 225	25,307.85	145.07		0.58%	
HANG SENG INDEX	19,531.66	1,022.13	-	4.97%	
	rencies (per NZ	-		10770	
	Last		Change		
AUD	0.9382	0.0036		0.39%	_
USD	0.676	0.0042	-	0.62%	
CNY	4.3029	0.0176	•	0.41%	
EUR	0.6165	0.0080	-	1.28%	
CAD	0.8661	0.0015	-	0.17%	
GBP	0.5196	0 0028	-	0.54%	
	0.5150	0.0028			
ЈРҮ	79.8317	0.1596	-	0.20%	
		0.1596	-	0.20%	
	79.8317	0.1596	-	0.20%	
US :	79.8317 LO Year Treasur 2.05% NZ Interest Rat	0.1596 y Yield	•	0.20%	
US 10YR	79.8317 LO Year Treasur 2.05% NZ Interest Rat Last	0.1596 y Yield	•	0.20%	
US 10YR NZ OCR	79.8317 LO Year Treasur 2.05% NZ Interest Rat Last 0.75	0.1596 y Yield	•	0.20%	
US 10YR NZ OCR 90-day Bank Bill	79.8317 LO Year Treasur 2.05% NZ Interest Rat Last 0.75 0.80	0.1596 y Yield	•	0.20%	
US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill	79.8317 L0 Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31	0.1596 y Yield	•	0.20%	
US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill	79.8317 LO Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31 2.58	0.1596 y Yield	•	0.20%	
US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	79.8317 LO Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31 2.58 59.00	0.1596 y Yield		0.20%	
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US 10YR US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	79.8317 LO Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31 2.58 59.00	0.1596 y Yield			
US : US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commodit	79.8317 L0 Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31 2.58 59.00 ies Futures (Spo	0.1596 y Yield ses	D) Chanş	ge	
US : US 10YR NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps) Commodit	79.8317 L0 Year Treasur 2.05% NZ Interest Rat 0.75 0.80 2.31 2.58 59.00 ies Futures (Spo Last 1,955.50	0.1596 y Yield tes bt Price \$USI 29.50)) Chang	ge 1.49%	

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