

MORNING REPORT

As at 9.00 a.m. 11/03/2022

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| Top News | | NZX Index | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------------------------------------|-----------|--------|---------|
| KEY OVERSEAS MARKET | | Index | Last | Change | |
| US markets closed lower on Thursday as inflation in the US reached 7.9%, while the Russia-Ukraine conflict still went on. | | S&P/NZX All Index | 13,045.15 | 126.94 | ▲ 0.98% |
| The Dow Jones Industrial Average closed down 0.43%, while the S&P 500 and Nasdaq Composite were down 0.52% and 0.98%, respectively. | | S&P/NZX 50 Index | 11,950.14 | 223.60 | ▼ 1.84% |
| Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-1.27%), the Dax 30 (-2.93%), CAC 40 (-2.83%) and the STOXX (-3.04%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225(+3.94%), HSI (+1.27%) and the Shanghai Composite (+1.22%). | | S&P/NZX MidCap Index | 34,134.17 | 197.55 | ▲ 0.58% |
| The yield on the US 10 - year note was at 1.986%, while the 2 - year note was at 1.708%. Oil was up to \$109.6 per barrel, down 1.41%. The gold price was at US\$2001.31 per ounce, down +0.59%. | | S&P/NZX SmallCap Index | 89,571.55 | 156.16 | ▲ 0.17% |
| NZX & ASX | | ASX Index | | | |
| The S&P/ASX200 closed barely changed on Monday, + 1.10% points to 7,130.80 points. The best performing stocks in this index were PALADIN ENERGY LTD (+11.04%) and LIFE360 INC. (+6.77%). The index has lost 0.29% in last five days. | | Index | Last | Change | |
| The S&P/NZX 50 closed lower at 11926.260 points up 1.05%. Most sectors ended higher. The 3 worst sectors were Real Estate (-0.06%), Utilities (-0.21%), Materials (-0.91%). The 3 best sectors were Information Technology (+2.61%), Industrials (+2.37%) and Financials (+2.33%). | | ASX All Ordinaries | 7,410.90 | 79.10 | ▲ 1.08% |
| | | S&P/ASX 200 | 7,130.80 | 77.80 | ▲ 1.10% |
| | | ASX Small Ordinaries | 3,222.30 | 48.10 | ▲ 1.52% |
| | | S&P/ASX MIDCAP 50 | 8,953.00 | 132.30 | ▲ 1.50% |
| | | S&P/ASX 20 | 3,964.50 | 33.60 | ▲ 0.85% |
| | | Foreign Markets Index | | | |
| | | Index | Last | Change | |
| | | S&P 500 | 4,255.46 | 22.42 | ▼ 0.52% |
| | | Dow Jones Industrial Average | 33,141.90 | 144.35 | ▼ 0.43% |
| | | NASDAQ Composite | 13,125.11 | 130.44 | ▼ 0.98% |
| | | FTSE 100 | 7,099.09 | 91.63 | ▼ 1.27% |
| | | ASX All Ordinaries | 7,410.90 | 79.10 | ▲ 1.08% |
| | | NIKKEI 225 | 25,690.40 | 972.87 | ▲ 3.94% |
| | | HANG SENG INDEX | 20,890.26 | 262.55 | ▲ 1.27% |
| | | Currencies (per NZ\$ 1.00) | | | |
| | | Index | Last | Change | |
| | | AUD | 0.9333 | 0.0011 | ▼ 0.12% |
| | | USD | 0.6872 | 0.0032 | ▲ 0.47% |
| | | CNY | 4.3444 | 0.0231 | ▲ 0.53% |
| | | EUR | 0.6255 | 0.0075 | ▲ 1.21% |
| | | CAD | 0.8769 | 0.0006 | ▲ 0.07% |
| | | GBP | 0.5247 | 0.0059 | ▲ 1.14% |
| | | JPY | 79.7776 | 0.5194 | ▲ 0.66% |
| | | US 10 Year Treasury Yield | | | |
| | | US 10YR | 2.05% | | |
| | | NZ Interest Rates | | | |
| | | Last | | | |
| | | NZ OCR | 0.75 | | |
| | | 90-day Bank Bill | 0.80 | | |
| | | 5y Bank Bill | 2.31 | | |
| | | 10y Bank Bill | 2.58 | | |
| | | Swap rate spread close (bps) | 59.00 | | |
| | | Commodities Futures (Spot Price \$USD) | | | |
| | | Index | Last | Change | |
| | | Gold | 2,002.60 | 14.40 | ▲ 0.72% |
| | | Silver | 26.24 | 0.42 | ▲ 1.62% |
| | | Crude Oil | 106.23 | 2.47 | ▼ 2.27% |

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