

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Wednesday after three days of selling, as oil prices pulled back from the peaks while investors digested the news of Russian oil imports bans.</p> <p>The Dow Jones Industrial Average closed up 2.13%, while the S&amp;P 500 and Nasdaq Composite were down 2.67% and 3.53%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+3.25%), the Dax 30 (+7.92%), CAC 40 (+7.13%) and the STOXX (+7.44%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225(-0.30%), HSI (-0.67%) and the Shanghai Composite (-1.13%).</p> <p>The yield on the US 10 - year note was at 1.944%, while the 2 - year note was at 1.674%. Oil was up to \$112.2 per barrel, down 12.37%. The gold price was at US\$1988.24 per ounce, down -3.14%.</p>		S&P/NZX All Index	12,897.86	38.76	▲	0.30%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	33,886.83	47.70	▼	0.14%
		S&P/NZX SmallCap Index	89,157.35	99.61	▲	0.11%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,331.80	78.90	▲	1.09%
		S&P/ASX 200	7,053.00	72.70	▲	1.04%
		ASX Small Ordinaries	3,174.20	59.90	▲	1.92%
		S&P/ASX MIDCAP 50	8,820.70	133.50	▲	1.54%
		S&P/ASX 20	3,930.90	37.30	▲	0.96%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,280.23	109.53	▲	2.63%
		Dow Jones Industrial Average	33,310.83	678.19	▲	2.08%
		NASDAQ Composite	13,247.39	451.83	▲	3.53%
		FTSE 100	7,190.72	226.61	▲	3.25%
		ASX All Ordinaries	7,331.80	78.90	▲	1.09%
		NIKKEI 225	24,717.53	73.42	▼	0.30%
		HANG SENG INDEX	20,627.71	138.16	▼	0.67%
		Currencies (per NZ\$ 1.00)				
		Index	Last	Change		
		AUD	0.9344	0.0016	▼	0.17%
		USD	0.6836	0.0031	▲	0.46%
		CNY	4.3188	0.0191	▲	0.44%
		EUR	0.6171	0.0072	▼	1.15%
		CAD	0.8771	0.0003	▲	0.03%
		GBP	0.5186	0.0008	▼	0.15%
		JPY	79.1879	0.4958	▲	0.63%
		US 10 Year Treasury Yield				
		US 10YR	1.94%			
		NZ Interest Rates				
		Index	Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Index	Last	Change		
		Gold	1,989.00	54.30	▼	2.66%
		Silver	25.93	0.97	▼	3.59%
		Crude Oil	109.01	14.69	▼	11.88%

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