

MORNING REPORT

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Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
US markets closed lower on Friday as the Russia-Ukraine war overshadowed the market while the euro plunged on the worsening European economic outlook.		S&P/NZX All Index	13,289.08	69.60	▼ 0.52%
The Dow Jones Industrial Average closed down 0.53%, while the S&P 500 and Nasdaq Composite were down 0.79% and 1.66%, respectively.		S&P/NZX 50 Index	12,141.77	69.63	▼ 0.57%
Other key markets ended lower. European stocks closed as follows: the FTSE100 (-3.48%), the Dax 30 (-4.41%), CAC 40 (-4.97%) and the STOXX (-4.96%). In Asia, the Hang Seng and Shanghai indices ended lower. The key Asian indices ended yesterday as follows: Nikkei 225(-2.23%), HSI (-2.50%) and the Shanghai Composite (-0.96%).		S&P/NZX MidCap Index	34,963.04	102.10	▼ 0.29%
The yield on the US 10 - year note was at 1.738%, while the 2 - year note was at 1.49%. Oil was up to \$111.3 per barrel, down 1.49%. The gold price was at US\$1970.67 per ounce, up 1.76%.		S&P/NZX SmallCap Index	91,634.00	224.79	▲ 0.25%
NZX & ASX		ASX Index			
The S&P/ASX200 closed barely changed on Friday, + 34.70 points to 7,110.80 points. The best performing stocks in this index were PERSEUS MINING LIMITED (+3.12%) and NEWCREST MINING LIMITED (+2.76%). The index has gained 1.61% in last five days.		Index	Last	Change	
The S&P/NZX 50 closed lower at 12141.767 points down 0.57%. Most sectors ended lower. The 3 worst sectors were Industrials (-1.31%), Health Care (-0.71%), Information Technology (-0.71%). The 3 best sectors were Materials (+1.57%), Energy (+0.75%) and Consumer Discretionary (+0.63%).		ASX All Ordinaries	7,395.30	51.50	▼ 0.69%
		S&P/ASX 200	7,110.80	40.60	▼ 0.57%
		ASX Small Ordinaries	3,200.70	46.30	▼ 1.43%
		S&P/ASX MIDCAP 50	8,956.70	96.50	▼ 1.07%
		S&P/ASX 20	3,948.30	14.50	▼ 0.37%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	4,328.87	34.62	▼ 0.79%
		Dow Jones Industrial Average	33,614.80	179.90	▼ 0.53%
		NASDAQ Composite	13,313.44	224.46	▼ 1.66%
		FTSE 100	6,987.14	251.71	▼ 3.48%
		ASX All Ordinaries	7,395.30	51.50	▼ 0.69%
		NIKKEI 225	25,985.47	591.83	▼ 2.23%
		HANG SENG INDEX	21,905.29	562.01	▼ 2.50%
		Currencies (per NZ\$ 1.00)			
		Index	Last	Change	
		AUD	0.931	0.0006	▲ 0.06%
		USD	0.6863	0.0063	▲ 0.93%
		CNY	4.3355	0.0026	▲ 0.06%
		EUR	0.6268	0.0004	▲ 0.06%
		CAD	0.874	0.0005	▲ 0.06%
		GBP	0.5187	0.0003	▲ 0.06%
		JPY	78.7918	0.0473	▲ 0.06%
		US 10 Year Treasury Yield			
		US 10YR	1.74%		
		NZ Interest Rates			
		Index	Last	Change	
		NZ OCR	0.75		
		90-day Bank Bill	0.80		
		5y Bank Bill	2.31		
		10y Bank Bill	2.58		
		Swap rate spread close (bps)	59.00		
		Commodities Futures (Spot Price \$USD)			
		Index	Last	Change	
		Gold	1,974.90	39.00	▲ 2.01%
		Silver	25.89	0.67	▲ 2.67%
		Crude Oil	115.00	7.33	▲ 6.81%

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