

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Tuesday as investors as the uncertainty of Russia Ukraine's situation continued to drive the market while pushing the oil price to another high level.</p> <p>The Dow Jones Industrial Average closed down 1.56%, while the S&amp;P 500 and Nasdaq Composite were down 1.25% and 1.12%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-1.72%), the Dax 30 (-3.85%), CAC 40 (-3.94%) and the STOXX (-4.04%). In Asia, the Hang Seng and Shanghai indices ended higher. The key Asian indices ended yesterday as follows: Nikkei 225(+1.20%), HSI (+0.21%) and the Shanghai Composite (+0.77%).</p> <p>The yield on the US 10 - year note was at 1.719%, while the 2 - year note was at 1.319%. Oil was up to \$105.10 per barrel, up 3.24%. The gold price was at US\$1940.18 per ounce, up 1.65%.</p>		S&P/NZX All Index	13,337.43	226.91	▲	1.73%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	34,853.93	362.68	▲	1.05%
		S&P/NZX SmallCap Index	90,809.65	20.65	▲	0.02%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,385.30	62.10	▲	0.85%
		S&P/ASX 200	7,096.50	47.40	▲	0.67%
		ASX Small Ordinaries	3,259.20	54.40	▲	1.70%
		S&P/ASX MIDCAP 50	8,970.40	126.00	▲	1.42%
		S&P/ASX 20	3,914.30	22.30	▲	0.57%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,319.10	54.84	▼	1.25%
		Dow Jones Industrial Average	33,363.00	529.60	▼	1.56%
		NASDAQ Composite	13,597.40	154.00	▼	1.12%
		FTSE 100	7,330.20	128.05	▼	1.72%
		ASX All Ordinaries	7,385.30	62.10	▲	0.85%
		NIKKEI 225	26,844.72	317.90	▲	1.20%
		HANG SENG INDEX	22,761.71	48.69	▲	0.21%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9317	0.0000		0.00%
		USD	0.6711	0.0000		0.00%
		CNY	4.2353	0.0000		0.00%
		EUR	0.5998	0.0000		0.00%
		CAD	0.8567	0.0000		0.00%
		GBP	0.5019	0.0000		0.00%
		JPY	77.5307	0.0000		0.00%
		US 10 Year Treasury Yield				
		US 10YR	1.72%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,942.50	41.80	▲	2.20%
		Silver	25.42	1.05	▲	4.33%
		Crude Oil	103.30	7.58	▲	7.92%

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