

MORNING REPORT

As at 9.00 a.m. 1/03/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Monday as investors keep monitoring the developments between Russia and Ukraine and the sanctions from the West getting worse, including removing select Russian banks from SWIFT.</p> <p>The Dow Jones Industrial Average closed down 1.56%, while the S&P 500 and Nasdaq Composite were down 1.40% and 0.94%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.42%), the Dax 30 (-0.73%), CAC 40 (-1.39%) and the STOXX (-1.17%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.19%), HSI (-0.24%) and the Shanghai Composite (+0.32%).</p> <p>The yield on the US 10 - year note was at 1.834%, while the 2 - year note was at 1.432%. Oil was up to \$101.10 per barrel, up 3.24%. The gold price was at US\$1905.87 per ounce, up 0.89%.</p>		S&P/NZX All Index	13,107.54	62.30	▲	0.48%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	34,471.12	55.31	▲	0.16%
		S&P/NZX SmallCap Index	90,789.00	574.51	▲	0.64%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,323.20	49.60	▲	0.68%
		S&P/ASX 200	7,049.10	51.30	▲	0.73%
		ASX Small Ordinaries	3,204.80	17.10	▲	0.54%
		S&P/ASX MIDCAP 50	8,844.40	58.50	▲	0.67%
		S&P/ASX 20	3,892.00	33.90	▲	0.88%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,323.13	61.52	▼	1.40%
		Dow Jones Industrial Average	33,527.26	531.49	▼	1.56%
		NASDAQ Composite	13,565.22	129.40	▼	0.94%
		FTSE 100	7,458.25	31.21	▼	0.42%
		ASX All Ordinaries	7,323.20	49.60	▲	0.68%
		NIKKEI 225	26,526.82	50.32	▲	0.19%
		HANG SENG INDEX	22,713.02	54.16	▼	0.24%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9319	0.0009	▲	0.10%
		USD	0.6711	0.0035	▼	0.52%
		CNY	4.2353	0.0182	▲	0.43%
		EUR	0.5998	0.0003	▲	0.05%
		CAD	0.8567	0.0042	▲	0.49%
		GBP	0.5019	0.0009	▲	0.18%
		JPY	77.5307	0.6833	▲	0.89%
		US 10 Year Treasury Yield				
		US 10YR	1.83%			
		NZ Interest Rates				
		Instrument	Last			
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,905.60	18.00	▲	0.95%
		Silver	24.43	0.42	▲	1.74%
		Crude Oil	95.59	4.00	▲	4.37%

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