

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher on Friday as investors welcomed talk of renewed diplomacy after Russia's invasion of Ukraine, and as the sanctions from the West spared Russian energy sectors.</p> <p>The Dow Jones Industrial Average closed up 2.51%, while the S&amp;P 500 and Nasdaq Composite were down 2.24% and 1.92%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+3.91%), the Dax 30 (+3.67%), CAC 40 (+3.55%) and the STOXX (3.69%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.95%), HSI (-0.59%) and the Shanghai Composite (+0.63%).</p> <p>The yield on the US 10 - year note was at 1.969%, while the 2 - year note was at 1.57%. Oil was up to \$97.93 per barrel, down 1.16%. The gold price was at US\$1889.18per ounce, down 0.75%.</p>		S&P/NZX All Index	13,045.08	195.50	▲	1.52%
		S&P/NZX 50 Index	11,923.38	189.62	▲	1.62%
		S&P/NZX MidCap Index	34,415.81	395.50	▲	1.16%
		S&P/NZX SmallCap Index	90,191.66	746.60	▼	0.82%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,273.60	20.50	▲	0.28%
		S&P/ASX 200	6,997.80	7.20	▲	0.10%
		ASX Small Ordinaries	3,187.70	38.00	▲	1.21%
		S&P/ASX MIDCAP 50	8,785.90	85.60	▲	0.98%
		S&P/ASX 20	3,858.10	9.40	▼	0.24%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,384.65	95.95	▲	2.24%
		Dow Jones Industrial Average	34,058.75	834.95	▲	2.51%
		NASDAQ Composite	13,694.62	221.02	▲	1.64%
		FTSE 100	7,489.46	282.08	▲	3.91%
		ASX All Ordinaries	7,273.60	20.50	▲	0.28%
		NIKKEI 225	26,476.50	505.70	▲	1.95%
		HANG SENG INDEX	22,767.18	134.42	▼	0.59%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9312	0.0000		0.00%
		USD	0.6737	0.0041	▲	0.61%
		CNY	4.2555	0.0000		0.00%
		EUR	0.5976	0.0000		0.00%
		CAD	0.8564	0.0000		0.00%
		GBP	0.5022	0.0000		0.00%
		JPY	77.8369	0.0000		0.00%
		US 10 Year Treasury Yield				
		US 10YR	1.97%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,890.10	36.20	▼	1.88%
		Silver	24.33	0.38	▼	1.56%
		Crude Oil	91.94	0.87	▼	0.94%

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